



April 17, 2025

"Market slumbers through the holiday drag"

Much like the day before, the secondary market remained subdued as the holiday season continued to cast a quiet spell over trading activity. In the midst of this lingering lull, market volumes remained thin, with only a sparse number of transactions recorded. Consequently, the 15.03.2028 maturity traded at 10.04%, while the 01.05.2028 maturity followed closely, trading at 10.11%. This was trailed by the 15.10.2028 and the 15.12.2029 maturities, which traded at 10.25% and 10.56% respectively. In the forex market, the LKR appears to have weakened against the greenback, closing at LKR 298.6/USD, compared to the previous day's rate of 298.1/USD. Meanwhile, overnight liquidity in the banking system registered a feeble uptick, standing at LKR 57.3Bn, from LKR 56.9Bn in the prior session.

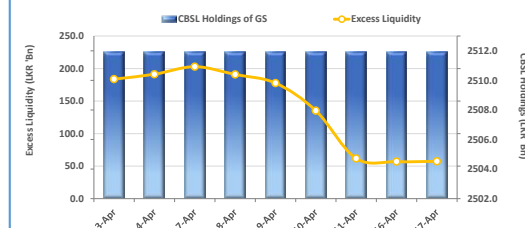


UNIT TRUSTS

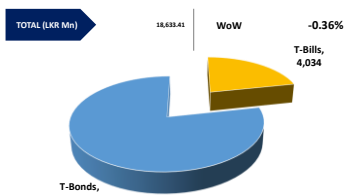
16-Apr-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,366.11	3,366.11	8.10%
First Capital Gilt Edge Fund	FCGEF		2,529.74	2,529.74	7.04%
First Capital Wealth Fund	FCWF		2,112.11	2,112.06	9.49%
First Capital Equity Fund	FCEF		3,229.57	3,181.13	0.02%
First Capital Money Plus Fund	FCMPF		1,088.20	1,088.20	7.63%

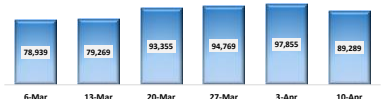
EXCESS LIQUIDITY AND CBSL HOLDINGS



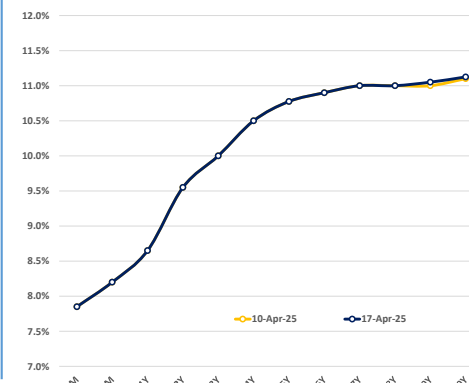
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN) WoW -8.75%

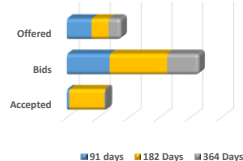


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	8.00%	7.70%	7.85%	7.85%	0
< 182 Days	< 6M	8.30%	8.10%	8.20%	8.20%	0
< 364 Days	< 1Y	8.70%	8.60%	8.65%	8.65%	0
01-May-27	< 2Y	9.60%	9.50%	9.55%	9.55%	0
15-Mar-28	< 3Y	10.05%	9.95%	10.00%	10.00%	0
15-Jun-29	< 4Y	10.55%	10.45%	10.50%	10.50%	0
15-May-30	< 5Y	10.90%	10.65%	10.78%	10.78%	0
15-Mar-31	< 6Y	11.00%	10.80%	10.90%	10.90%	0
07-Dec-32	< 7Y	11.10%	10.90%	11.00%	11.00%	0
01-Jun-33	< 8Y	11.10%	10.90%	11.00%	11.00%	0
01-Jan-34	< 9Y	11.20%	10.90%	11.05%	11.00%	+5
15-Mar-35	< 10Y	11.25%	11.00%	11.13%	11.10%	+3
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)

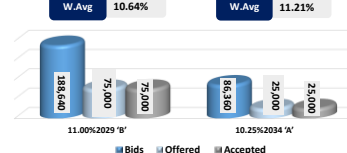


Auction Date 16-Apr-25

Settlement Date 21-Apr-25

91 days	7.59%	0	bps
184 days	7.96%	+5	bps
364 days	8.31%	0	bps

T-BOND AUCTION (LKR MN)



Auction Date 10-Apr-25

W.Avg 11.21%

MATURITY TABLE (LKR MN)

Week ending 25-Apr-25

