DAILY FIXED INCOME & UNIT TRUST

First Capital
A Janashakthi Group Company

April 22, 2025

"Mixed sentiment keeps the market in neutral territory"

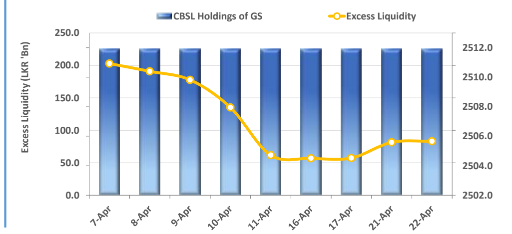
The secondary market exhibited a mixed tone today, culminating in a broadly neutral performance amid moderate trading volumes. At the short end of the yield curve, the 15.09.2027 maturity was quoted at 9.70%. Progressing along the curve, the 15.02.2028 and the 15.03.2028 maturities traded between 9.97% to 10.00%. Subsequently, the 01.05.2028 and 15.10.2028 traded within the range of 10.09% to 10.26%. Finally, the 15.12.2029 maturity traded at 10.63%. Moreover, recent data published by the CBSL reveals that the AWPR for the week ending 17th Apr-25 decreased by 19bps, settling at 8.44%, showcasing a notable reduction from the previous week. In the forex market, the LKR appears to have marginally weakened against the greenback, closing at LKR 299.2/USD, compared to the previous day's rate of 299.1/USD. Meanwhile, overnight liquidity in the banking system registered an uptick, standing at LKR 83.2Bn, from LKR 81.5Bn in the prior session.

UNIT TRUSTS

21-Apr-25

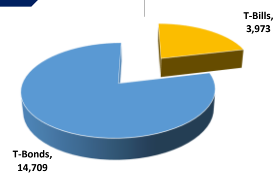
First Capital Unit Trust Funds		Sell Price (LKR)	Buy Price (LKR)	Avg. Yield
First Capital Money Market Fund	FCMMF	3,369.83	3,369.83	8.07%
First Capital Gilt Edge Fund	FCGEF	2,532.21	2,532.21	7.26%
First Capital Wealth Fund	FCWF	2,114.02	2,113.97	9.36%
First Capital Equity Fund	FCEF	3,241.92	3,193.29	0.41%
First Capital Money Plus Fund	FCMPF	1,089.35	1,089.35	7.67%

EXCESS LIQUIDITY AND CBSL HOLDINGS



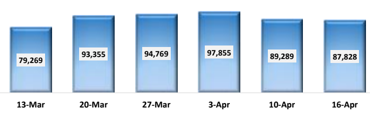
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn)	18,682.19	WoW	0.26%

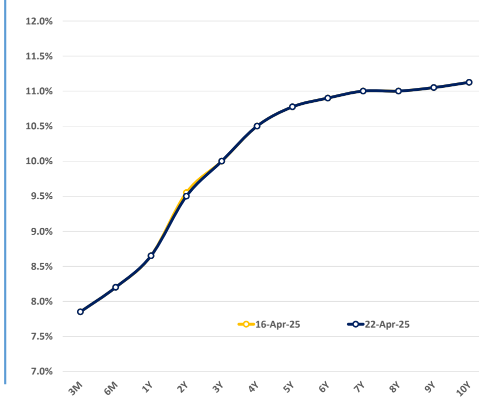


FOREIGN HOLDING (LKR MN)

WoW -1.64%

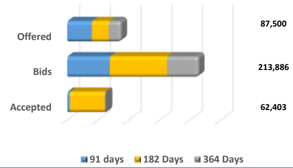


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	8.00%	7.70%	7.85%	7.85%	0
< 182 Days	< 6M	8.30%	8.10%	8.20%	8.20%	0
< 364 Days	< 1Y	8.70%	8.60%	8.65%	8.65%	0
01-May-27	< 2Y	9.55%	9.45%	9.50%	9.55%	-5
15-Mar-28	< 3Y	10.05%	9.95%	10.00%	10.00%	0
15-Jun-29	< 4Y	10.55%	10.45%	10.50%	10.50%	0
15-May-30	< 5Y	10.90%	10.65%	10.78%	10.78%	0
15-Mar-31	< 6Y	11.00%	10.80%	10.90%	10.90%	0
07-Dec-32	< 7Y	11.10%	10.90%	11.00%	11.00%	0
01-Jun-33	< 8Y	11.10%	10.90%	11.00%	11.00%	0
01-Jan-34	< 9Y	11.20%	10.90%	11.05%	11.05%	0
15-Mar-35	< 10Y	11.25%	11.00%	11.13%	11.13%	0
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



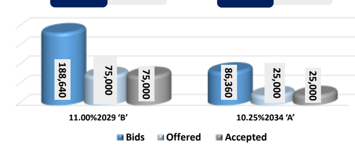
Auction Date	16-Apr-25
Settlement Date	21-Apr-25

91 days	7.59%	0	bps
184 days	7.96%	+5	bps
364 days	8.31%	0	bps

T-BOND AUCTION (LKR MN)

Auction Date 10-Apr-25

W.Avg	10.64%	W.Avg	11.21%



MATURITY TABLE (LKR MN)

Week ending 25-Apr-25