

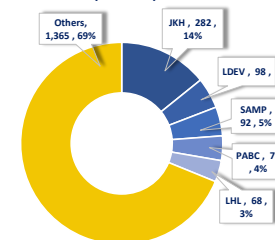
May 5, 2025

"ASPI ends the day in green amid sectoral interest"

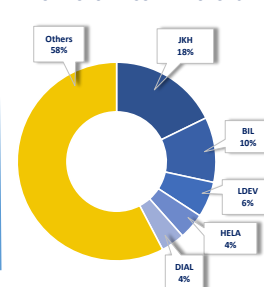
The Colombo Stock Exchange extended its upward momentum at the start of the week, with the ASPI closing at 15,917, up 65 points from the previous session. The index opened on an upbeat note, experiencing some intraday volatility before settling in positive territory. Market momentum was driven by notable contributions from blue-chip counters and mid-cap shares including JKH, COMB, SAMP, and GLAS. Investor sentiment appeared focused on the Capital Goods and Food, Beverage & Tobacco sectors, which drew significant attention throughout the trading day. Turnover was recorded at LKR 2.0Bn, a 27.9% decline from the monthly average of LKR 2.8Bn. The Capital Goods sector led the turnover, accounting for 22% of total market activity, while the Food, Beverage & Tobacco and Materials sectors together contributed 34%. On the foreign front, foreign investors remained net sellers, recording a net outflow of LKR 262.5Mn.

	LKR	USD	
TURNOVER (Mn)	1,982.97	6.75	▼ -66.4%
MARKET CAP. (Bn)	5,706.26	19.43	▲ 0.3%
VOLUME (Mn)	76.98		▼ -0.4%
FOREIGN (LKR Mn)	18.43	280.88	Net flow
VALUATIONS	PER 8.5x	PBV 1.1x	

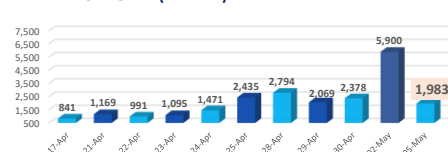
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



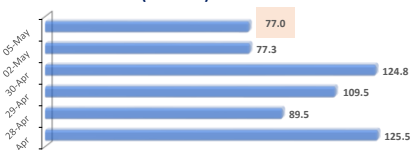
TOP VOLUME CONTRIBUTORS



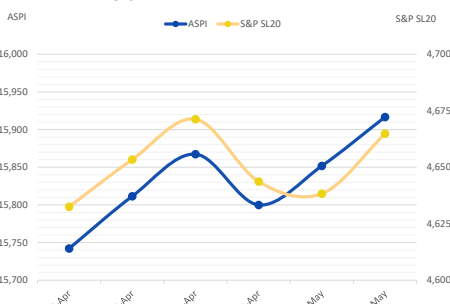
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 15,916.69

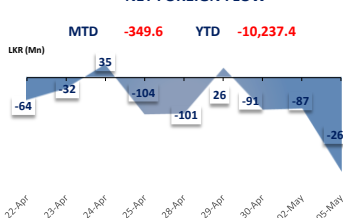
Intraday Points 64.95
0.41%

S&P SL20 4,664.82

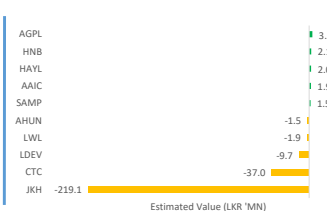
Intraday Points 26.53
0.57%



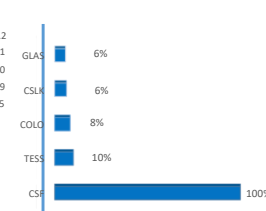
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

