

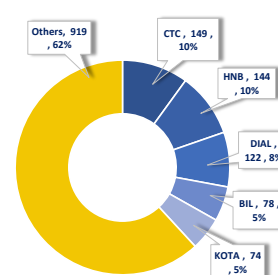
May 6, 2025

"ASPI green on election day"

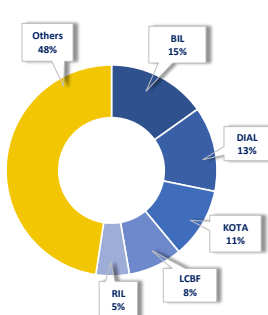
The Colombo Stock Exchange maintained its upward momentum during today's shortened trading session, with the ASPI gaining 45 points to close at 15,962. Market activity remained relatively stable early on, followed by a gradual ascent that led the index to finish in positive territory. Key contributors to the index were MELS, WIND, SPEN, SAMP and LION. Investor focus was notably strong in the Food, Beverage & Tobacco and Banking sectors, which dominated market interest throughout the session. Daily turnover stood at LKR 1.5Bn, marking a 43.8% drop compared to the monthly average of LKR 2.6Bn. The Food, Beverage & Tobacco sector led the day, contributing 35% to total turnover, while Banks and Diversified Financials jointly accounted for 24%. Foreign investors continued to exit the market, registering a net outflow of LKR 177.3Mn.

	LKR	USD	
TURNOVER (Mn)	1,486.46	5.06	▼ -25.0%
MARKET CAP. (Bn)	5,726.23	19.50	▲ 0.4%
VOLUME (Mn)	64.75		▼ -15.9%
FOREIGN (LKR Mn)	42.08	219.38	Net flow -177.30
VALUATIONS	PER 8.5x	PBV 1.1x	

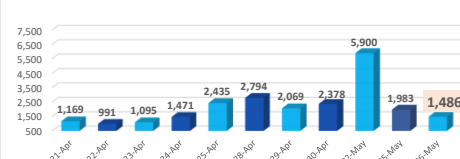
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



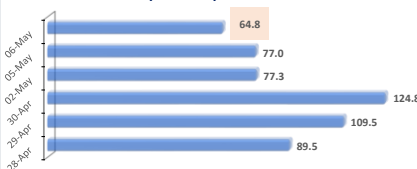
TOP VOLUME CONTRIBUTORS



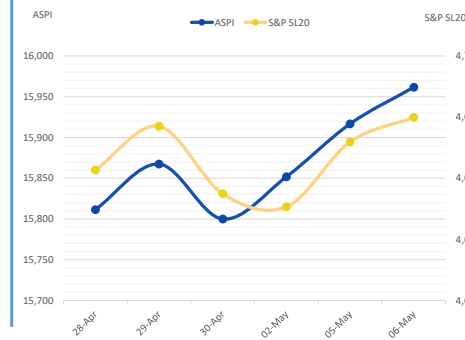
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 15,961.59

Intraday Points 44.90

0.28%

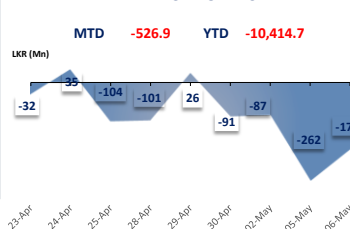
S&P SL20 4,674.92

Intraday Points 10.10

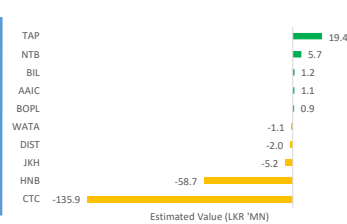
0.22%



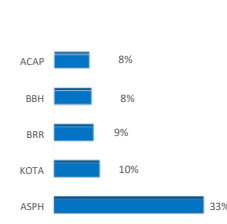
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

