

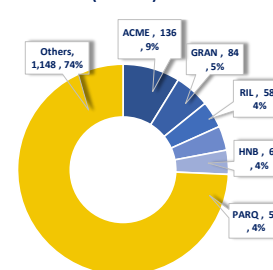
May 9, 2025

"Bourse closes flat amid volatile trading"

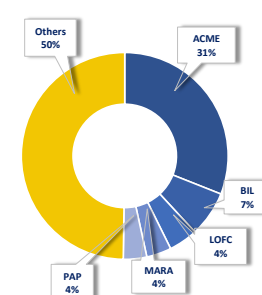
The Colombo Stock Exchange ended the session flat, with the ASPI falling marginally by 10 points to close at 15,916. Despite an early uptick, the index faced a sharp intraday decline, followed by volatile movements, ultimately closing marginally in the red. Downward pressure on the index was primarily driven by losses in key counters including CARG, HHL, TJL, SPEN, and RCL. Sector-wise, trading activity was dominated by the Materials sector, which accounted for 21% of total turnover. The Food, Beverage & Tobacco and Capital Goods sectors collectively contributed 32% to overall activity. Total market turnover amounted to LKR 1.5Bn, marking a 34.5% drop from the monthly average of LKR 2.4Bn, indicating a subdued trading session. Meanwhile, foreign participation turned positive, with net inflows totalling LKR 0.9Mn.

	LKR	USD	
TURNOVER (Mn)	1,545.22	5.26	▼ -7.7%
MARKET CAP. (Bn)	5,703.86	19.42	▼ -0.1%
VOLUME (Mn)	97.21		▼ -23.5%
FOREIGN (LKR Mn)	106.36	105.46	0.90
VALUATIONS	PER 8.4x	PBV 1.1x	

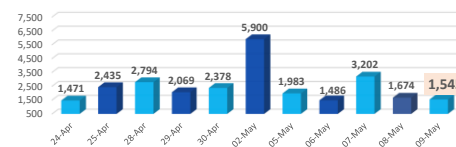
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



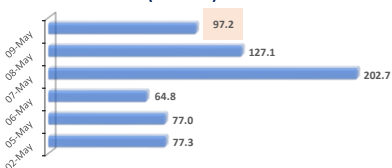
TOP VOLUME CONTRIBUTORS



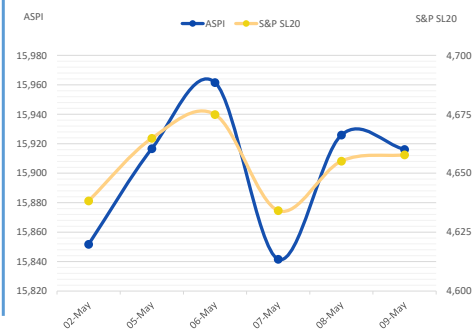
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



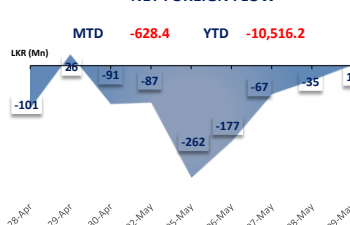
ASPI 15,916.17

Intraday Points -9.75
-0.06%

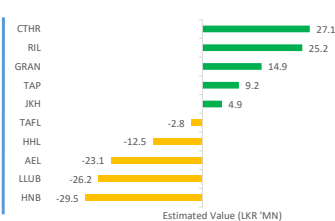
S&P SL20 4,657.80

Intraday Points 2.65
0.06%

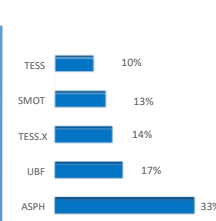
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

