



May 15, 2025

"Strong earnings fuel market's green streak"

The Bourse extended its bullish momentum from yesterday, as investors engaged in an active trading session driven by sustained optimism. The ASPI registered a 1.14% gain, marked by a climb of 184 points, to close at 16,315. MELS, SAMP, COMB, SPEN and HAYL were the key positive contributors to the index. Retail and HNW investors demonstrated active trading, showcasing positive sentiment, primarily towards Banking sector and blue-chip counters. Turnover reached LKR 4.6Bn, marking a significant increase of 120.1% compared to the monthly average of LKR 2.1Bn. The Banking sector led today's turnover, contributing 21%, driven by positive earnings reported in recent quarterly results. The Capital Goods, and Diversified Financials sectors were next in line, jointly accounting for 36% of overall turnover. Foreign investors turned net sellers, with a net outflow of LKR 96.8Mn.



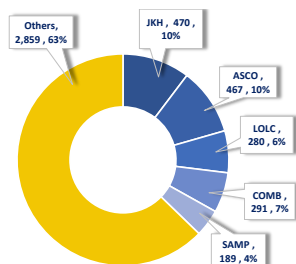
First Capital
A Jansiri Group Company

DAILY EQUITY WATCH

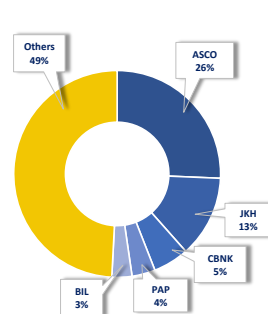


	LKR	USD		
TURNOVER (Mn)	4,556.83	15.52	▲	35.6%
MARKET CAP. (Bn)	5,844.10	19.90	▲	1.1%
VOLUME (Mn)	180.09		▲	45.9%
FOREIGN (LKR Mn)	758.49	855.28		-96.79
VALUATIONS	PER 8.7x	PBV 1.1x		

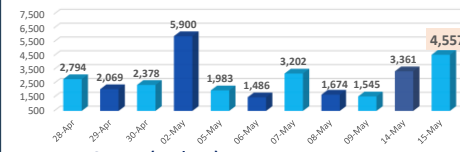
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



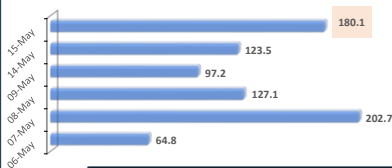
TOP VOLUME CONTRIBUTORS



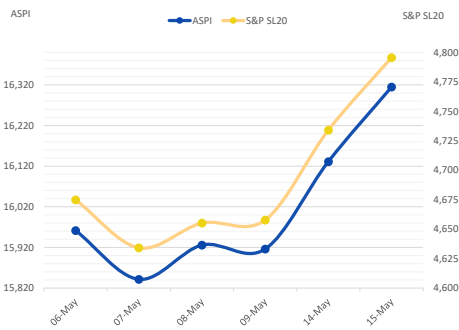
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 16,314.79

Intraday Points 183.55
1.14%

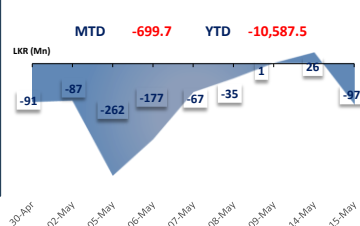
S&P SL20 4,795.63

Intraday Points 61.60
1.30%

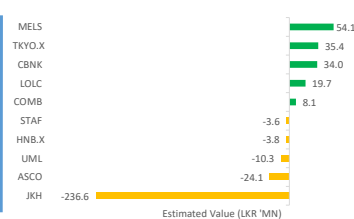


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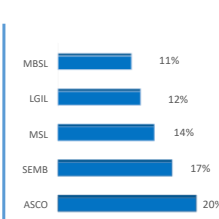
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

