



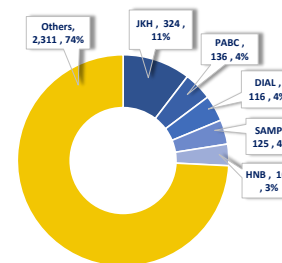
May 16, 2025

"Bulls take charge to end short week strong"

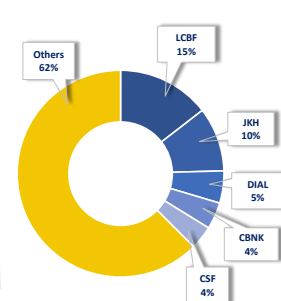
This shortened trading week closed on a positive note, with strong sentiment and heightened activity, as the Bourse enjoyed yet another bullish trading session. The ASPI surged early on, followed by moderate gains throughout the rest of the day, ending with a rise of 65 points, to close at 16,379. JKH, LOLC, CARS, EBCR and SAMP were the key drivers of the index. Retail participation saw a notable climb, followed by a significant rise in HNW involvement, with investors showing positive sentiment towards specific Plantation counters and mid-cap stocks such as PKME, LCBF, and PABC. Turnover reached LKR 3.1Bn, marking an increase of 41.0% relative to the monthly average of LKR 2.2Bn. The Capital Goods sector led today's turnover, contributing 21%, followed by the Banking, and Food, Beverage & Tobacco sectors, jointly accounting for 36%. Foreign investors turned net buyers, with a net inflow of LKR 157.2Mn.

	LKR	USD	
TURNOVER (Mn)	3,114.18	10.60	▼ -31.7%
MARKET CAP. (Bn)	5,875.53	20.01	▲ 0.5%
VOLUME (Mn)	153.88		▼ -14.6%
FOREIGN (LKR Mn)	346.14	188.91	157.23
VALUATIONS	PER 8.7x	PBV 1.2x	

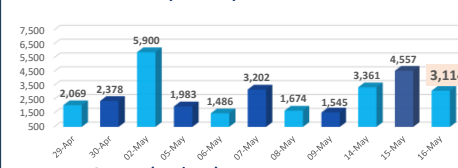
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



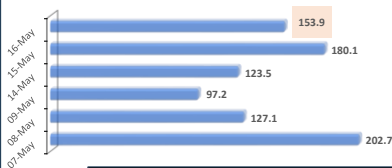
TOP VOLUME CONTRIBUTORS



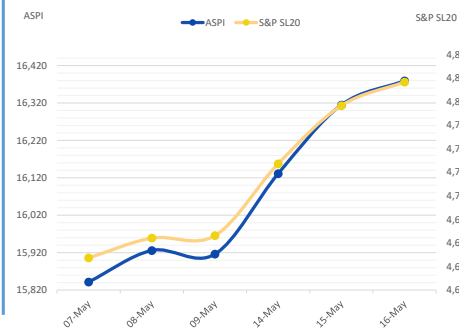
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



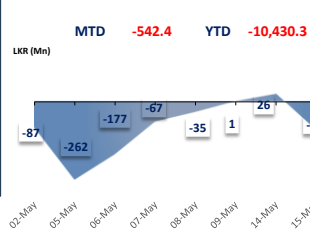
MARKET INDICES



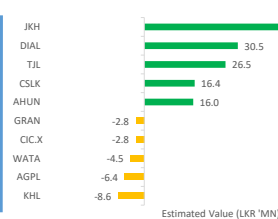
ASPI 16,379.39
Intraday Points 64.60
0.40%

S&P SL20 4,820.67
Intraday Points 25.04
0.52%

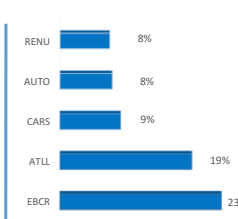
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

