

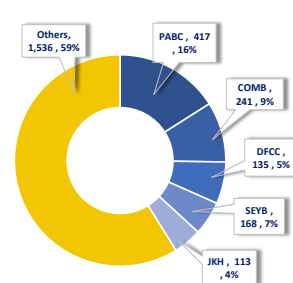
May 19, 2025

"ASPI extends its green streak into new week"

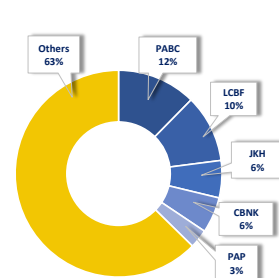
The Colombo Bourse extended its positive momentum into the new week, with the ASPI closing at 16,398, an 18 point gain. Although the index eased slightly after an early surge, it remained comfortably above Friday's close. Key gains were driven by Banking sector stocks HNB, SEYB and COMB, alongside JKH and CTHR. Both retail and HNWI investors were active, the latter showing a pronounced preference for the Banking sector. Trading turnover rose to LKR 2.6Bn, 15.7% above the monthly average of LKR 2.3Bn, with the Banking sector accounting for 46% of volume, underpinned by strong recent quarterly results. The Capital Goods and Diversified financials sectors contributed a combined 25% of total turnover. Foreign investors registered a net inflow of LKR 77.6Mn.

	LKR	USD	
TURNOVER (Mn)	2,609.98	8.89	▼ -16.2%
MARKET CAP. (Bn)	5,877.62	20.01	▲ 0.0%
VOLUME (Mn)	91.43		▼ -40.6%
FOREIGN (LKR Mn)	178.52	100.94	77.59
VALUATIONS	PER 8.7x	PBV 1.2x	

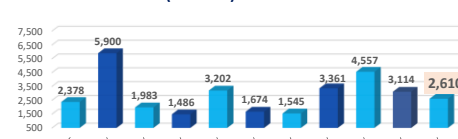
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



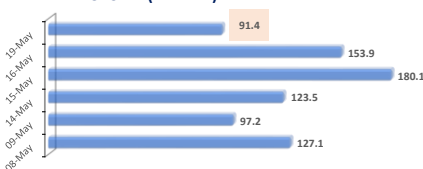
TOP VOLUME CONTRIBUTORS



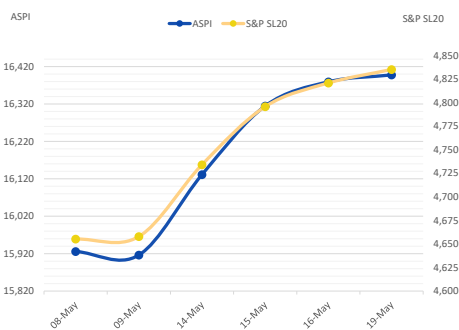
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 16,397.68

Intraday Points 18.29
0.11%

S&P SL20 4,835.04

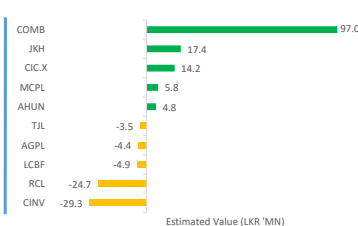
Intraday Points 14.37
0.30%



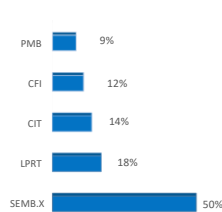
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

