



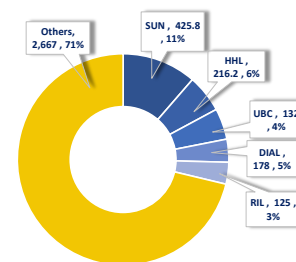
May 23, 2025

"ASPI closes week on a positive note"

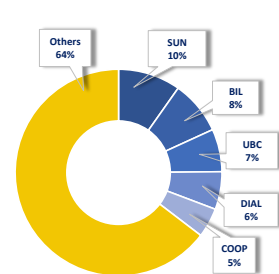
The Colombo Stock Exchange continued its upward trajectory, with the ASPI advancing 21 points to end the week at 16,494. The index saw a sharp rise during the early hours of trading, followed by a moderate pullback and eventual stabilization, ultimately closing in positive territory. Notable contributors to the index's performance included HHL, COOP, SUN, CTHR, and BUKI. Investor activity remained robust, with HNW and retail participants actively engaging in the market. HNW interest was particularly evident in the Banking sector and key conglomerates such as JKH, HHL, and SUN. Market turnover stood at LKR 3.7Bn, reflecting a 46% increase compared to the monthly average of LKR 2.6Bn. The Food, Beverage & Tobacco sector led market activity, accounting for 30% of the total turnover. The Capital Goods and Banking sectors followed closely, contributing a combined 30%. Foreign investors remained net buyers, recording a net foreign inflow of LKR 155.9Mn.

	LKR	USD	
TURNOVER (Mn)	3,743.42	12.75	▼ -17.6%
MARKET CAP. (Bn)	5,935.79	20.21	▲ 0.0%
VOLUME (Mn)	182.46		▼ -34.2%
FOREIGN (LKR Mn)	353.30	197.36	Net flow 155.94
VALUATIONS	PER 8.8x	PBV 1.2x	

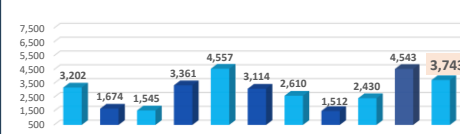
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



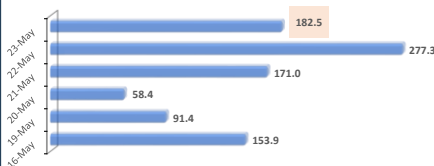
TOP VOLUME CONTRIBUTORS



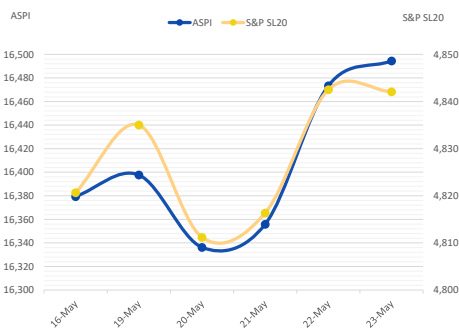
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

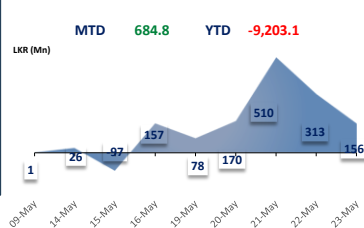


ASPI 16,494.46
Intraday Points 21.09
0.13%

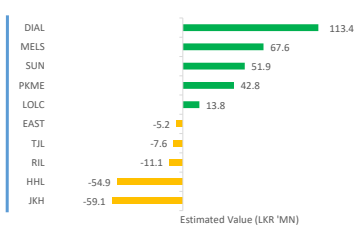
S&P SL20 4,842.08
Intraday Points -0.43
-0.01%



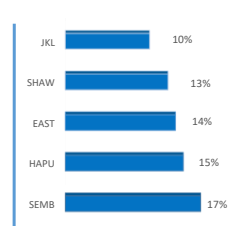
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

