

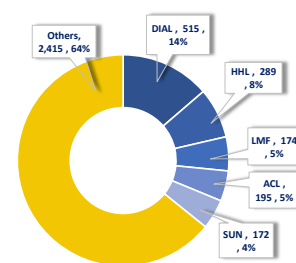
May 26, 2025

"ASPI opens week flat"

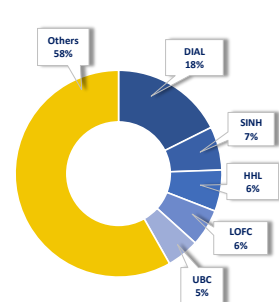
The Colombo Stock Exchange closed the day with a marginal gain of 2 points, with the ASPI settling at 16,496. The index experienced a sharp uptick during early trading hours, followed by a gradual decline throughout the session, before seeing a modest recovery to finish virtually unchanged from the previous session. Key contributors to the day's performance included CCS, HHL, HAYL, DIAL, and BIL. Investor activity remained strong, driven by both HNW and retail participation. HNW interest was particularly notable in major conglomerates such as HHL, HAYL, and DIAL. Market turnover reached LKR 3.8Bn, marking a 40% increase compared to the monthly average of LKR 2.7Bn. The Food, Beverage & Tobacco sector dominated market activity, contributing 24% of the day's turnover. The Capital Goods, and Telecommunication Services sectors followed, collectively accounting for 36%. Foreign investors remained net buyers recording a net foreign inflow of LKR 70.1Mn.

	LKR	USD		
TURNOVER (Mn)	3,760.45	12.81	▲	0.5%
MARKET CAP. (Bn)	5,949.77	20.26	▲	0.2%
VOLUME (Mn)	171.81		▼	-5.8%
FOREIGN (LKR Mn)	206.23	136.16		70.07
VALUATIONS	PER 8.8x	PBV 1.2x		

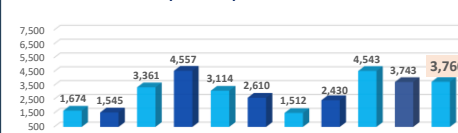
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



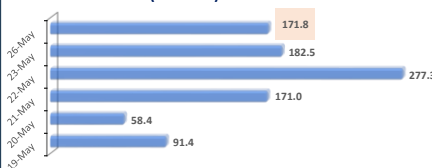
TOP VOLUME CONTRIBUTORS



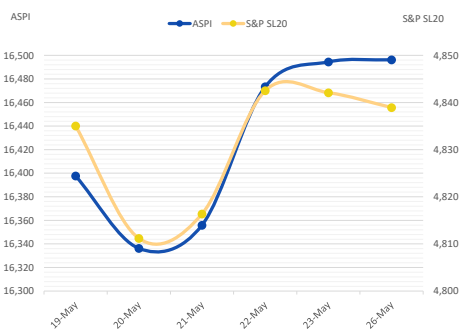
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 16,496.24

Intraday Points 1.78
0.01%

S&P SL20 4,838.94

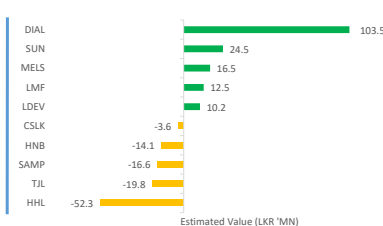
Intraday Points -3.14
-0.06%



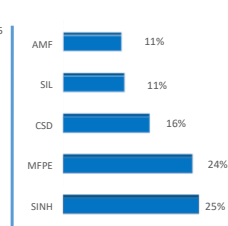
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

