



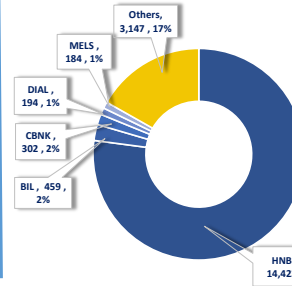
May 27, 2025

### "ASPI rallies on HNB stake transaction"

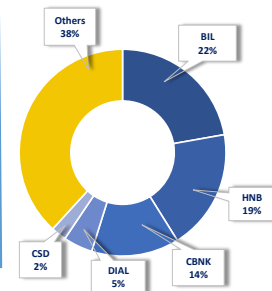
The Colombo Stock Exchange closed on a positive note, with the ASPI gaining 161 points to end the day at 16,658. The index saw a sharp rise during early trading, experienced a brief dip, and regained momentum to finish firmly in the green. HNB emerged as the top contributor to the day's performance, followed by MELS, CTHR, CARG, and COMB. Investor sentiment remained strong, fueled largely by heightened participation from HNW individuals. Interest from HNW investors was particularly prominent in HNB and other Banking sector counters. Market turnover surged to LKR 18.7Bn, well above the monthly average of LKR 2.9Bn, primarily driven by the divestment of a 9.99% stake in HNB by BIL through nine off-board transactions totaling to 45.9Mn shares at LKR 305.0. The Banking sector dominated trading, accounting for 81% of total turnover, while the Capital Goods, and Food, Beverage & Tobacco sectors collectively contributed 10%. Foreign investors remained net buyers recording a net foreign inflow of LKR 203.8Mn.

	LKR	USD	
TURNOVER (Mn)	18,709.41	63.71	▲ 397.5%
MARKET CAP. (Bn)	5,993.67	20.41	▲ 0.7%
VOLUME (Mn)	249.84		▲ 45.4%
FOREIGN (LKR Mn)	434.02	Outflow 230.22	Net flow 203.79
VALUATIONS	PER 8.9x	PBV 1.2x	

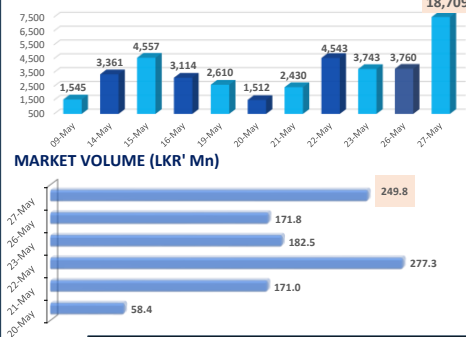
#### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



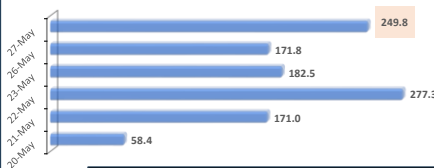
#### TOP VOLUME CONTRIBUTORS



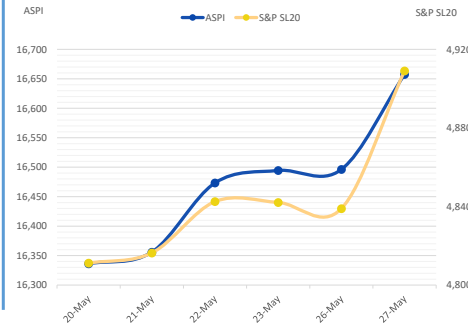
#### MARKET TURNOVER (LKR' Mn)



#### MARKET VOLUME (LKR' Mn)



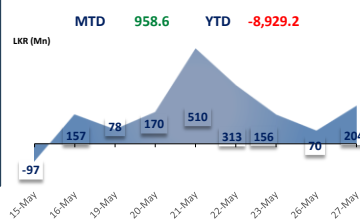
#### MARKET INDICES



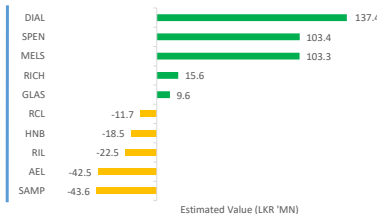
**ASPI** 16,657.63  
Intraday Points 161.39  
0.98%

**S&P SL20** 4,909.07  
Intraday Points 70.13  
1.45%

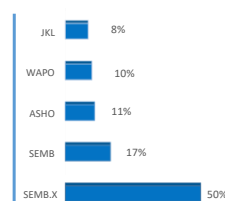
#### NET FOREIGN FLOW



#### LARGEST & LOWEST NET FOREIGN FLOW



#### TOP 5 GAINERS



#### TOP 5 LOSERS

