

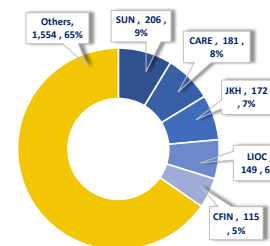
April 30, 2025

"Selling pressure topples ASPI's four-day green streak"

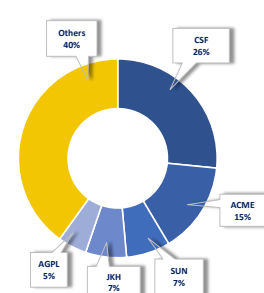
The Bourse slipped into the red, breaking the four-day positive streak, as selling pressure emerged from investors. The ASPI experienced volatility and closed with a 67-point decline at 15,800. HNB, SAMP, CTHR, COMB and NDB emerged as the top negative contributors to the index. Investors sought after profits in today's session, largely contributed by the HNW segment whilst retail investors expressed moderate engagement. The Banking sector led the overall market decline, followed by Diversified Financials and Food, Beverage & Tobacco counters, as profit-taking was primarily observed in these segments. The turnover stood at LKR 2.4Bn, reflecting a 6.7% decrease from the monthly average of LKR 2.5Bn. The Food, Beverage & Tobacco sector led today's turnover with a 23% share, followed by the Diversified Financials and Capital Goods sectors jointly accounting for 31%. Foreign investors turned net sellers, with a net outflow of LKR 90.6Mn.

| | LKR | USD | | |
|------------------|----------|----------|---|----------|
| TURNOVER (Mn) | 2,377.60 | 8.10 | ▲ | 14.9% |
| MARKET CAP. (Bn) | 5,666.75 | 19.30 | ▼ | -0.3% |
| VOLUME (Mn) | 124.80 | | ▲ | 14.0% |
| FOREIGN (LKR Mn) | 153.37 | 243.95 | | Net flow |
| VALUATIONS | PER 8.4x | PBV 1.1x | | |

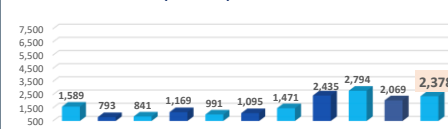
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



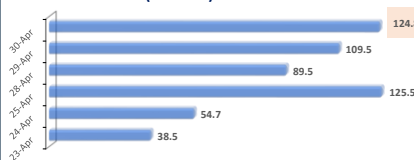
TOP VOLUME CONTRIBUTORS



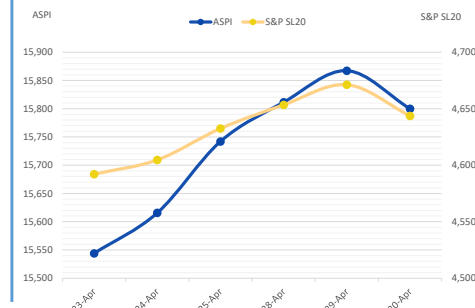
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



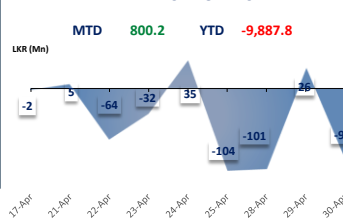
MARKET INDICES



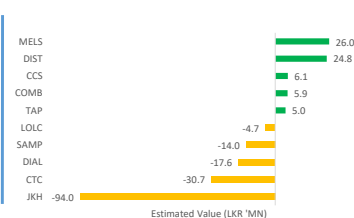
| | |
|-----------------|-----------|
| ASPI | 15,799.94 |
| Intraday Points | -67.40 |
| | -0.42% |
| S&P SL20 | 4,643.66 |
| Intraday Points | -27.60 |
| | -0.59% |



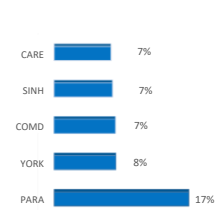
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

