

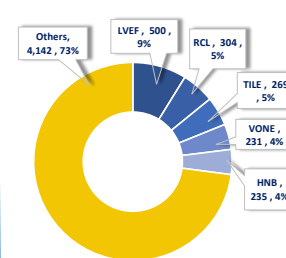
June 11, 2025

"ASPI soars high on sustained investor optimism"

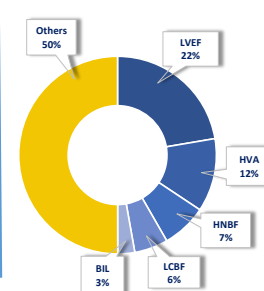
The Bourse continued its bullish momentum, marching onwards and upwards through sustained investor optimism and increased activity. The ASPI maintained steady upward movement throughout the session, closing at 17,658 having registered a gain of 157 points. The key positive drivers of the index primarily consisted of Banking sector counters such as HNB, NDB, DFCC and SAMP, alongside JKH. Retail investors demonstrated robust engagement, followed by a reasonably high level of HNWI involvement, with interest mainly towards Construction sector counters such as RCL and TILE. Turnover reached LKR 5.7Bn, marking an increase of 15% relative to the monthly average of LKR 5.0Bn. The Capital Goods sector led today's turnover, contributing 24%, followed by the Banking, and Diversified Financials sectors, jointly accounting for 35%. Foreign investors remained net sellers, with a net outflow of LKR 101.5Mn.

	LKR	USD	
TURNOVER (Mn)	5,681.40	19.35	▲ 99.2%
MARKET CAP. (Bn)	6,327.89	21.55	▲ 0.6%
VOLUME (Mn)	283.04		▲ 132.4%
FOREIGN (LKR Mn)	211.58	313.04	Net flow -101.46
VALUATIONS	PER 8.7x	PBV 1.2x	

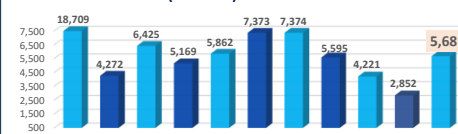
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



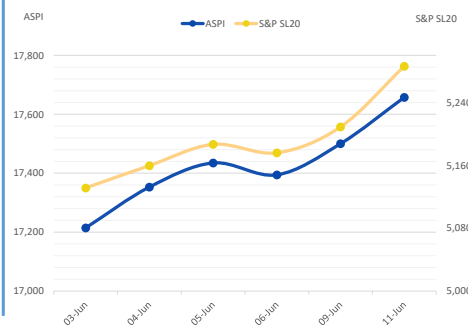
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 17,657.60

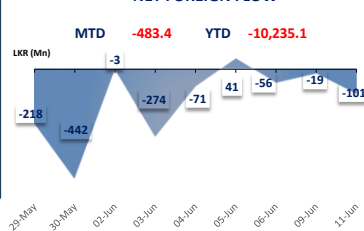
Intraday Points 157.36
0.90%

S&P SL20 5,286.16

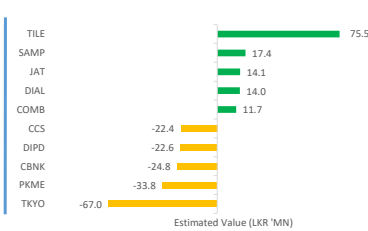
Intraday Points 77.21
1.48%



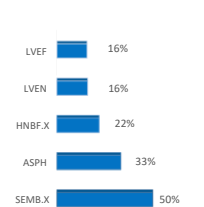
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

