

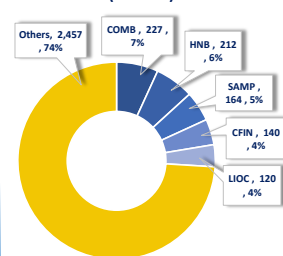
June 19, 2025

"ASPI tumbles yet again, slipping below the 17,000 mark"

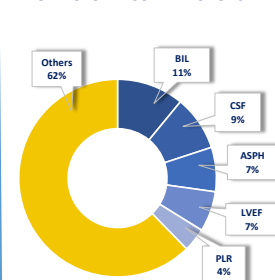
Negative sentiment continued to dominate the Colombo Bourse, carrying over into today's session amid subdued investor activity, which resulted in lower volumes and turnover. The ASPI experienced a steady decline, closing at 16,818 which reflects a drop of 253 points. This depicts the first time in two weeks that the index has fallen below the 17,000 mark. Key negative contributors to the index included LOLC, JKH, CTC, NDB, and COMB. Retail investors engaged in moderate selling, while HNW investor participation remained subdued. Turnover stood at LKR 3.3Bn, marking a 36% decrease compared to the monthly average of LKR 5.2Bn. The Banking sector led today's turnover, contributing 26%, followed by the Capital Goods, and Diversified Financials sectors, jointly accounting for 33%. Foreign investors remained net buyers, with a net inflow of LKR 77.7Mn.

	LKR	USD	
TURNOVER (Mn)	3,319.08	11.30	▼ -14.9%
MARKET CAP. (Bn)	6,033.53	20.55	▼ -1.5%
VOLUME (Mn)	139.35		▼ -23.1%
FOREIGN (LKR Mn)	136.03	58.29	77.74
VALUATIONS	PER 8.1x	PBV 1.2x	

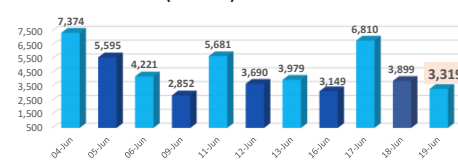
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



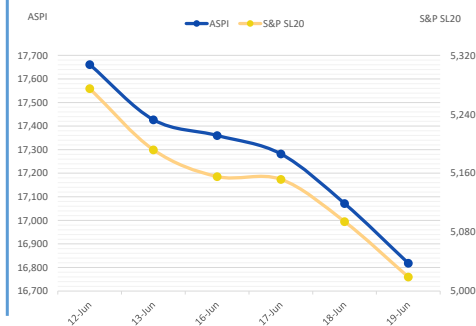
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 16,818.21

Intraday Points
-253.23
-1.48%

S&P SL20 5,019.15

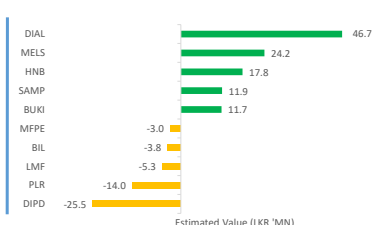
Intraday Points
-75.16
-1.48%



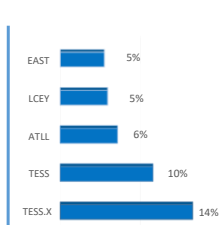
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

