



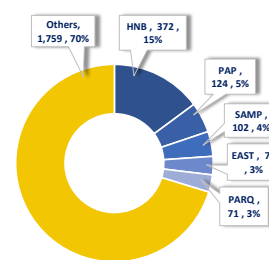
June 20, 2025

### "Bargain hunting caps off the trading week"

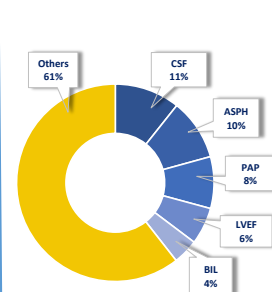
The Colombo Bourse concluded trading for the week on an upbeat note as positive sentiment led to a broader market recovery. The ASPI experienced some volatility within the day but ultimately registered a gain of 270 points to close at 17,088. CINS, SAMP, HAYL, HNB and COMB emerged as the top counters that positively contributed to the index. Retail and HNW investors engaged in moderate trading with interest primarily towards Banking sector counters. Turnover stood at LKR 2.5Bn, marking a 51% decrease compared to the monthly average of LKR 5.1Bn. The Banking sector led today's turnover, contributing 28%, followed by the Diversified Financials, and Capital Goods sectors, jointly accounting for 24%. Foreign investors turned net sellers, with a net outflow of LKR 42.3Mn.

	LKR	USD	
TURNOVER (Mn)	2,502.72	8.52	▼ -24.6%
MARKET CAP. (Bn)	6,117.63	20.83	▲ 1.4%
VOLUME (Mn)	98.86		▼ -29.1%
FOREIGN (LKR Mn)	123.22	165.57	-42.35
VALUATIONS	PER 8.1x	PBV 1.2x	

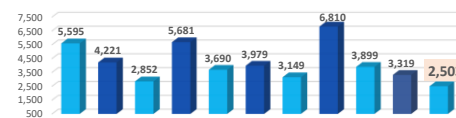
#### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



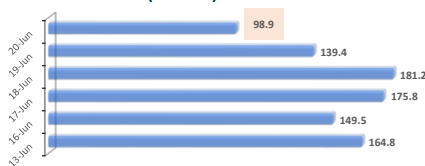
#### TOP VOLUME CONTRIBUTORS



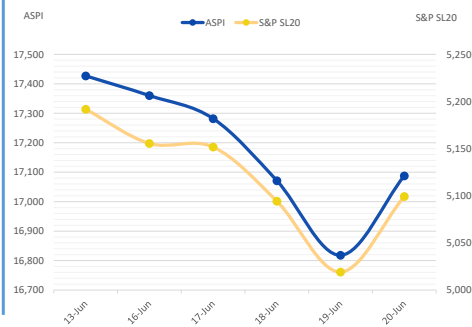
#### MARKET TURNOVER (LKR' Mn)



#### MARKET VOLUME (LKR' Mn)



#### MARKET INDICES



ASPI 17,087.95

Intraday Points 269.74  
1.60%

S&P SL20 5,099.28

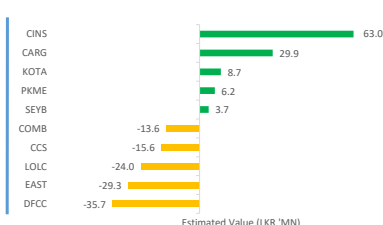
Intraday Points 80.13  
1.60%



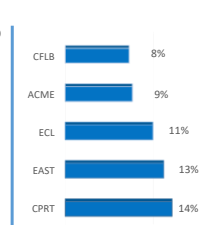
#### NET FOREIGN FLOW



#### LARGEST & LOWEST NET FOREIGN FLOW



#### TOP 5 GAINERS



#### TOP 5 LOSERS

