

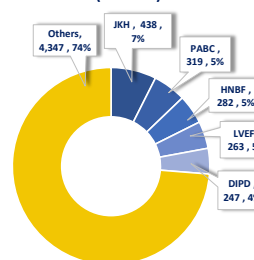
June 25, 2025

**"Cool winds of ceasefire push ASPI higher"**

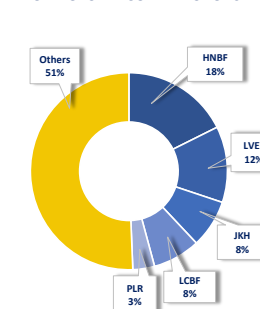
Building on the positive sentiment from yesterday following the ceasefire agreement and with no major escalations in the Middle East conflict, the Colombo Bourse sustained its bullish momentum throughout the trading session. Driven by strong investor conviction, the ASPI posted a forceful 344-point rally, ending the day at 17,536 in a clear display of market dominance. The session witnessed relatively strong participation from both high-net-worth and retail investors. Turnover stood elevated at LKR 5.9Bn, demonstrating a 13% increase from yesterday and 12% rise compared to the monthly average of LKR 5.3Bn, supported by multiple crossings. The Capital Goods sector was the top contributor to today's turnover, accounting for a share of 21%, followed by the Banking and the Diversified Financials sectors which jointly contributed 35% share of the overall turnover. Foreign investors remained net sellers, with a net outflow of LKR 240.5Mn.

	LKR	USD	
TURNOVER (Mn)	5,895.96	20.08	▲ 13.2%
MARKET CAP. (Bn)	6,281.66	21.39	▲ 2.0%
VOLUME (Mn)	253.34		▲ 7.8%
FOREIGN (LKR Mn)	180.66	421.12	Net flow -240.46
VALUATIONS	PER 8.3x	PBV 1.2x	

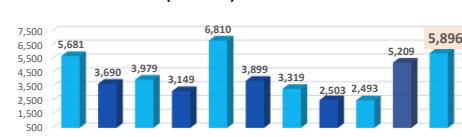
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



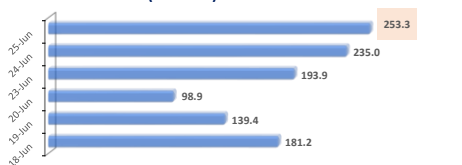
TOP VOLUME CONTRIBUTORS



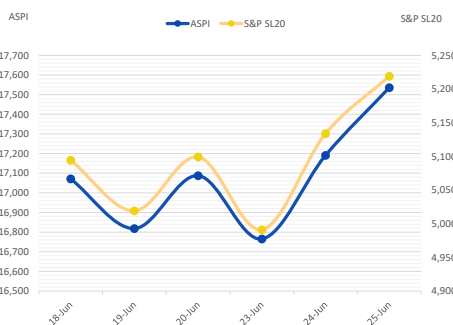
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



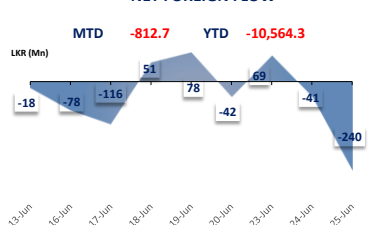
MARKET INDICES



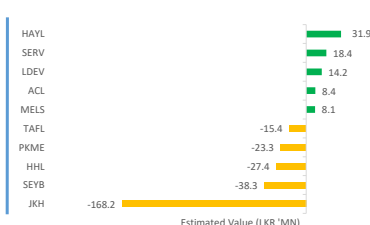
**ASPI** 17,535.62  
Intraday Points 344.42  
2.00%

**S&P SL20** 5,219.01  
Intraday Points 85.11  
1.66%

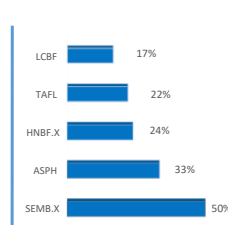
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

