



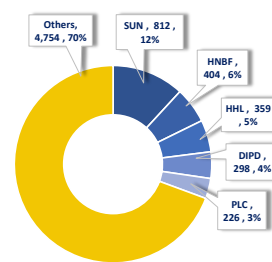
June 26, 2025

"ASPI registers all time high amid positive investor sentiment"

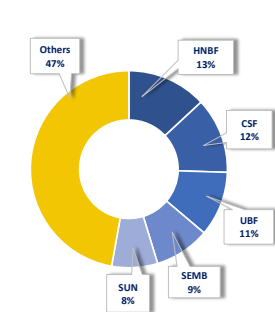
The Colombo Stock Market extended its positive momentum from the previous session, closing the day firmly in the green. The market opened on a strong note and experienced some mid-day profit-taking, but rebounded sharply to end at a record high of 17,740, gaining 205 points. Optimism was broad-based, with active participation from both high-net-worth individuals and retail investors. Daily turnover reached LKR 6.9Bn, reflecting a 29% increase compared to the monthly average of LKR 5.3Bn. The Diversified Financials sector led the day's activity, accounting for 20% of the turnover, followed by a joint contribution of 34% from the Food, Beverage & Tobacco sector and the Capital Goods sector. Foreign investors remained net sellers, with a net outflow of LKR 620.3Mn.

	LKR	USD		
TURNOVER (Mn)	6,852.98	23.34	▲	16.2%
MARKET CAP. (Bn)	6,342.61	21.60	▲	1.0%
VOLUME (Mn)	427.04		▲	68.6%
FOREIGN (LKR Mn)	193.49	813.82		-620.33
VALUATIONS	PER 8.4x	PBV 1.2x		

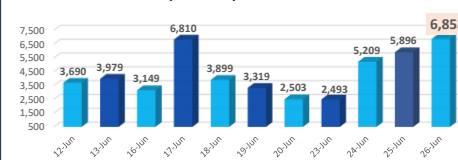
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



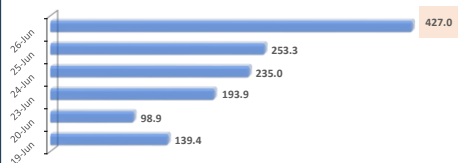
TOP VOLUME CONTRIBUTORS



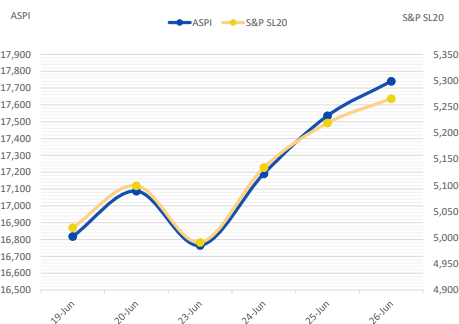
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 17,740.46

Intraday Points 204.84

1.17%

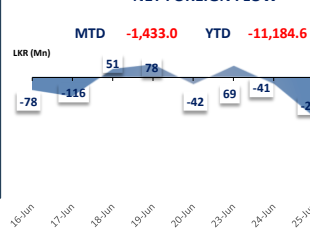
S&P SL20 5,265.35

Intraday Points 46.34

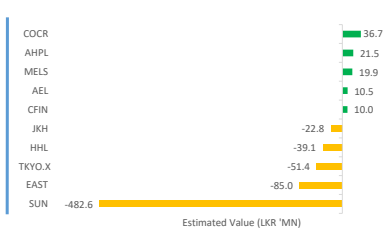
0.89%



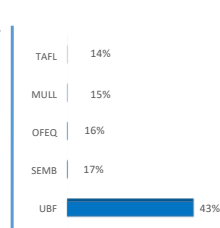
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

