

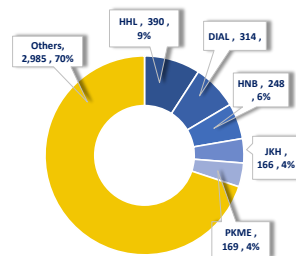
May 28, 2025

**"ASPI extends gains amid sustained investor optimism"**

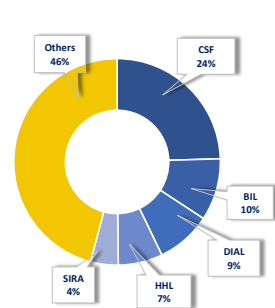
The Colombo Stock Exchange continued its upward trajectory, with the ASPI gaining 55 points to close at 16,713. While the index initially saw a modest pullback during early trading, a mid-session recovery helped it regain momentum and end firmly in positive territory. The upward move was driven by strong performances from HHL, COMB, SPEN, DIAL, and SAMP, which were the day's top contributors. Investor sentiment remained broadly positive, supported by active participation from both HNW and retail investors. Interest from HNW investors was particularly evident in DIAL and HHL. Market turnover amounted to LKR 4.3Bn, marking a 14% increase over the monthly average of LKR 3.8Bn. The Capital Goods sector led the market in terms of turnover with a contribution of 26%, while the Banking, and Food, Beverage & Tobacco sectors collectively accounted for 32%. However, foreign investors remained cautious, registering a net outflow of LKR 162.7Mn.

	LKR	USD	
TURNOVER (Mn)	4,272.10	14.55	▼ -77.2%
MARKET CAP. (Bn)	6,004.82	20.45	▲ 0.2%
VOLUME (Mn)	208.05		▼ -16.7%
FOREIGN (LKR Mn)	154.85	317.57	Net flow -162.72
VALUATIONS	PER 8.9x	PBV 1.2x	

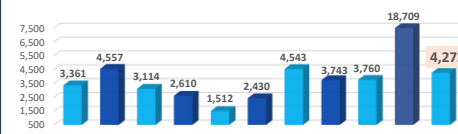
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



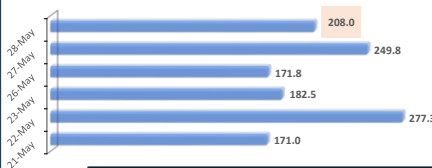
TOP VOLUME CONTRIBUTORS



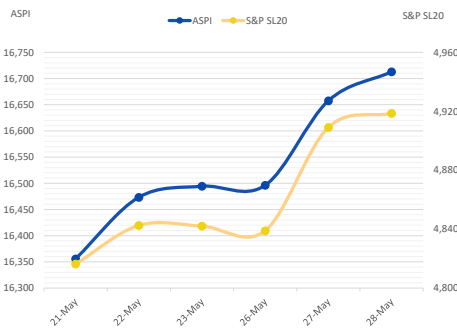
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



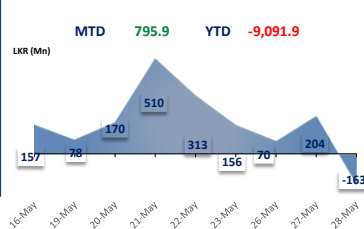
MARKET INDICES



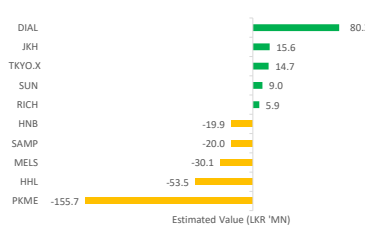
**ASPI** 16,712.87  
Intraday Points 55.24  
0.33%

**S&P SL20** 4,918.62  
Intraday Points 9.55  
0.19%

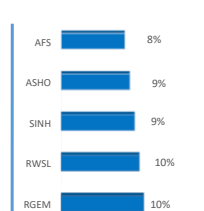
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

