

# DAILY EQUITY WATCH

May 29, 2025

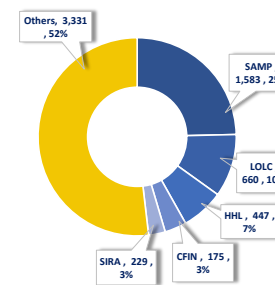
**"ASPI maintains strong upward momentum"**

The Colombo Stock Exchange extended its positive run, with the ASPI advancing by 103 points to close at 16,816. The index demonstrated a steady upward trajectory throughout the session, with minimal volatility, ultimately ending the day in positive territory. The rally was primarily driven by notable gains in LOLC, CCS, JKH, HAYL, and CFIN, which emerged as the top contributors to the day's performance. Investor sentiment remained broadly optimistic, underpinned by active participation from both HNW and retail investors. Notably, heightened interest from HNW investors was observed in SAMP during the session. Market turnover stood at LKR 6.4Bn, reflecting a significant 70% increase compared to the monthly average of LKR 3.8Bn. The Banking sector led in terms of turnover, accounting for 31% of the total, while the Capital Goods and Diversified Financials sectors collectively contributed 39%. However, foreign investors continued to remain cautious, registering a net outflow of LKR 218.1Mn.

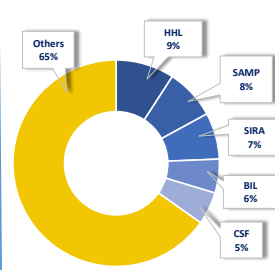


	LKR	USD		
TURNOVER (Mn)	6,425.34	21.88	▲	50.4%
MARKET CAP. (Bn)	6,046.61	20.59	▲	0.7%
VOLUME (Mn)	173.82		▼	-16.5%
FOREIGN (LKR Mn)	94.69	312.80		-218.12
VALUATIONS	PER 9.0x	PBV 1.2x		

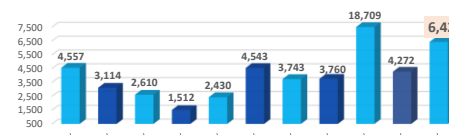
### TOP TURNOVER CONTRIBUTORS (LKR'Mn)



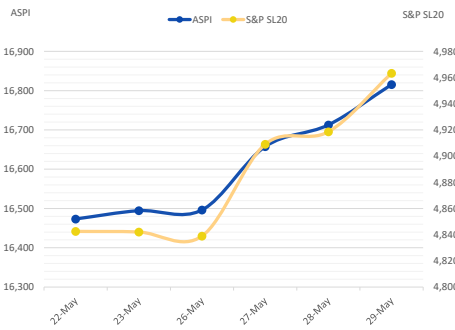
### TOP VOLUME CONTRIBUTORS



### MARKET TURNOVER (LKR' Mn)

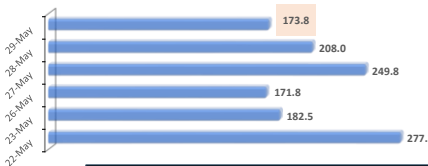


### MARKET INDICES

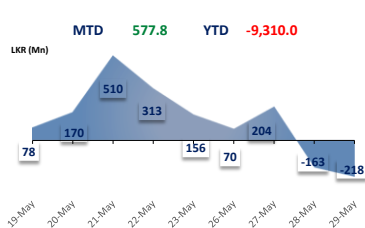


<b>ASPI</b>	<b>16,815.60</b>
Intraday Points	102.73
	0.61%
<b>S&amp;P SL20</b>	<b>4,963.27</b>
Intraday Points	44.65
	0.91%

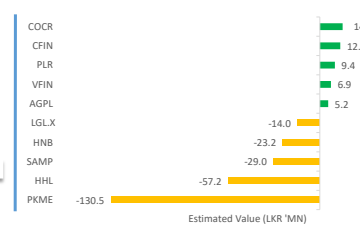
### MARKET VOLUME (LKR' Mn)



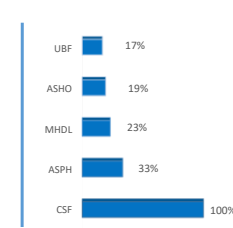
### NET FOREIGN FLOW



### LARGEST & LOWEST NET FOREIGN FLOW



### TOP 5 GAINERS



### TOP 5 LOSERS

