



June 2, 2025

"Mixed interest marks the start of trading week"

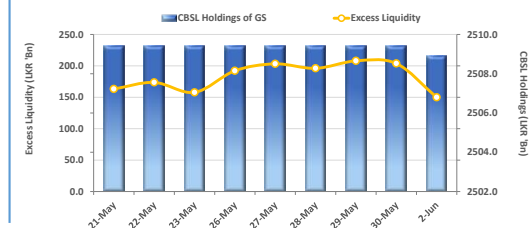
The week kicked off with a wave of mixed sentiment sweeping through the secondary market. Investor appetite leaned toward longer-tenor maturities, reflecting a more defined buying interest in that segment. In contrast, the short- to mid-tenor segment saw mixed interest. Overall, trading activity remained moderate, signaling a measured start to the week. On the short end of the curve, 01.05.2028, 01.07.2028 and 15.10.2025 traded within the 8.85% to 9.00% range. In terms of 2029 maturities, 15.06.2029, 15.09.2029 and 15.12.2029 changed hands between 9.50% to 9.63%. Moving ahead on the yield curve, 15.12.2032 traded between 10.20%-10.30%. Finally, 15.09.2034 and 15.03.2035 were seen trading within the 10.45% to 10.52% range. In the forex market, the LKR appreciated marginally against the greenback, closing at LKR 299.42/USD, compared to the previously seen rate of 299.44/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 149.98bn from LKR 203.88bn in the previous session.



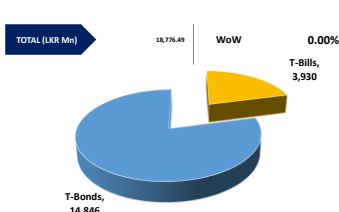
UNIT TRUSTS

First Capital Unit Trust Funds			01-Jun-25		
			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,400.97	3,400.97	8.14%
First Capital Gilt Edge Fund	FCGEF		2,552.53	2,552.53	6.98%
First Capital Wealth Fund	FCWF		2,141.74	2,141.69	10.08%
First Capital Equity Fund	FCEF		3,455.14	3,403.31	7.01%
First Capital Money Plus Fund	FCMPF		1,098.34	1,098.34	6.08%

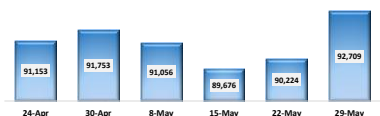
EXCESS LIQUIDITY AND CBSL HOLDINGS



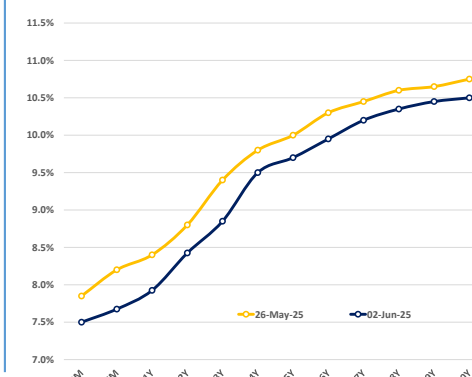
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

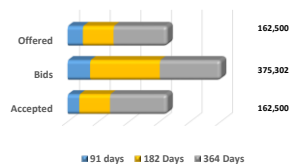


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.85%	-35
< 182 Days	< 6M	7.75%	7.60%	7.68%	8.20%	-53
< 364 Days	< 1Y	8.00%	7.85%	7.93%	8.40%	-48
01-May-27	< 2Y	8.50%	8.35%	8.43%	8.80%	-37
15-May-28	< 3Y	8.90%	8.80%	8.85%	9.40%	-55
15-Jun-29	< 4Y	9.55%	9.45%	9.50%	9.80%	-30
15-May-30	< 5Y	9.75%	9.65%	9.70%	10.00%	-30
15-Mar-31	< 6Y	10.00%	9.90%	9.95%	10.30%	-35
15-Dec-32	< 7Y	10.25%	10.15%	10.20%	10.45%	-25
01-Jun-33	< 8Y	10.40%	10.30%	10.35%	10.60%	-25
15-Sep-34	< 9Y	10.50%	10.40%	10.45%	10.65%	-20
15-Mar-35	< 10Y	10.55%	10.45%	10.50%	10.75%	-25
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date		28-May-25	
Settlement Date		30-May-25	
91 days	7.55%	▼	-10 bps
184 days	7.77%	▼	-20 bps
364 days	7.98%	▼	-31 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

Week ending		6-Jun-25	
Bond interest		45,193	
Bond		149,467	
T-Bill		157,276	