DAILY FIXED INCOME & UNIT TRUST

First Capital
A Janashakthi Group Company

June 3, 2025

"Short-tenor appetite sparks mixed swings"

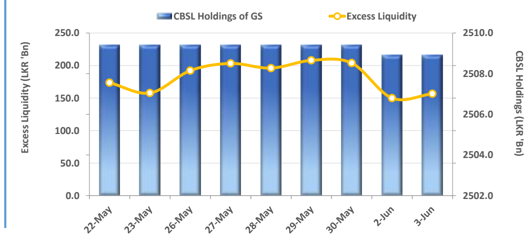
Building on the mixed sentiment from the previous day, market participants continued to adopt a mixed stance, with investor interest largely centered around short to mid-tenor maturities. Overall market activity remained mixed, resulting in moderate trading volumes. Amongst the traded maturities, on the short end of the curve, 01.05.2027 and 15.09.2027 traded within the 8.50% to 8.73% range. In terms of 2028 maturities, 15.02.2028, 15.03.2028, 01.07.2028 and 01.10.2028 changed hands between 8.82% to 9.02%. Moving ahead on the yield curve, 15.06.2029, 15.09.2029 and 15.12.2029 traded between 9.49%-9.65%. In the forex market, the LKR depreciated marginally against the greenback, closing at LKR 299.6/USD, compared to the previously seen rate of 299.4/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 156.7Bn from LKR 149.9Bn in the previous session.

UNIT TRUSTS

02-Jun-25

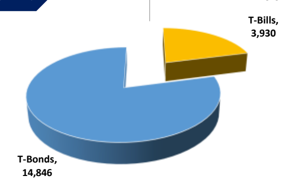
First Capital Unit Trust Funds			Sell Price (LKR)	Buy Price (LKR)	Avg. Yield
First Capital Money Market Fund	FCMMF		3,401.72	3,401.72	8.14%
First Capital Gilt Edge Fund	FCGEF		2,553.03	2,553.03	6.95%
First Capital Wealth Fund	FCWF		2,142.02	2,141.97	10.04%
First Capital Equity Fund	FCEF		3,492.11	3,439.73	8.15%
First Capital Money Plus Fund	FCMPF		1,098.56	1,098.56	6.32%

EXCESS LIQUIDITY AND CBSL HOLDINGS



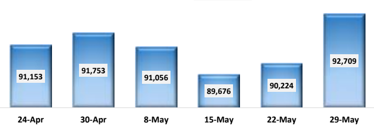
OUTSTANDING STOCK [GSEC]

TOTAL (LKR Mn)	18,776.49	WoW	0.00%

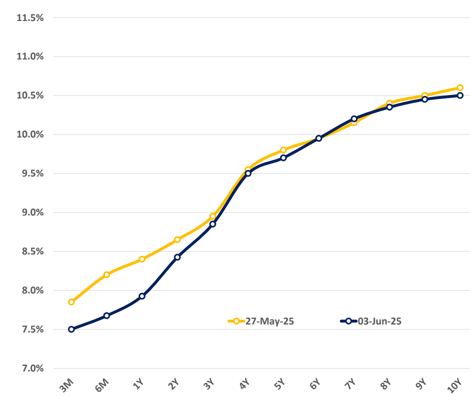


FOREIGN HOLDING (LKR MN)

WoW 2.75%

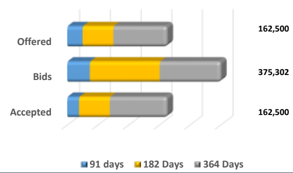


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.85%	-35
< 182 Days	< 6M	7.75%	7.60%	7.68%	8.20%	-53
< 364 Days	< 1Y	8.00%	7.85%	7.93%	8.40%	-48
01-May-27	< 2Y	8.50%	8.35%	8.43%	8.65%	-22
15-May-28	< 3Y	8.90%	8.80%	8.85%	8.95%	-10
15-Jun-29	< 4Y	9.55%	9.45%	9.50%	9.55%	-5
15-May-30	< 5Y	9.75%	9.65%	9.70%	9.80%	-10
15-Mar-31	< 6Y	10.00%	9.90%	9.95%	9.95%	0
15-Dec-32	< 7Y	10.25%	10.15%	10.20%	10.15%	+5
01-Jun-33	< 8Y	10.40%	10.30%	10.35%	10.40%	-5
15-Sep-34	< 9Y	10.50%	10.40%	10.45%	10.50%	-5
15-Mar-35	< 10Y	10.55%	10.45%	10.50%	10.60%	-10
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



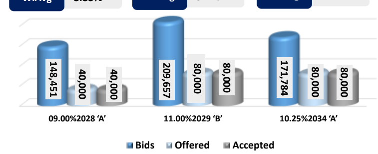
Auction Date	28-May-25
Settlement Date	30-May-25

91 days	7.55%	-10	bps
184 days	7.77%	-20	bps
364 days	7.98%	-31	bps

T-BOND AUCTION (LKR MN)

Auction Date 29-May-25

W.Avg	8.85%	W.Avg	9.47%	W.Avg	10.46%



MATURITY TABLE (LKR MN)

Week ending 6-Jun-25