



DAILY FIXED INCOME & UNIT TRUST

June 6, 2025

"Muted moves mark a mellow market"

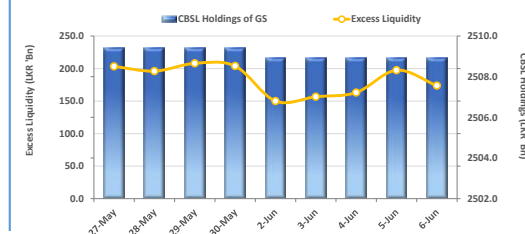
Market participants carried forward the ambivalent tone from the previous session, resulting in a largely static yield curve. However, overall activity levels were rather dormant, leading to muted volumes. On the short end of the curve, 15.02.2028, 01.07.2028 and 15.10.2028 traded between 8.75% to 8.90%. Moving ahead on the yield curve, 15.12.2029 traded within the 9.54% to 9.50% range. Finally, the 15.05.2030 maturity was seen trading at 9.55%. In the forex market, the LKR appreciated against the greenback, closing at LKR 299.3/USD, compared to the previously seen rate of 299.4/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 173.7Bn from LKR 197.4Bn in the previous session.

UNIT TRUSTS

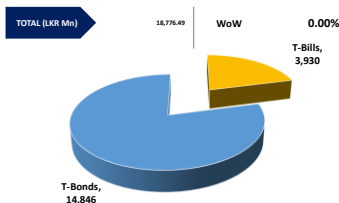
05-Jun-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,404.00	3,404.00	8.15%
First Capital Gilt Edge Fund	FCGEF		2,554.53	2,554.53	7.01%
First Capital Wealth Fund	FCWF		2,143.19	2,143.14	9.98%
First Capital Equity Fund	FCEF		3,588.31	3,534.49	11.13%
First Capital Money Plus Fund	FCMPF		1,099.21	1,099.21	6.60%

EXCESS LIQUIDITY AND CBSL HOLDINGS



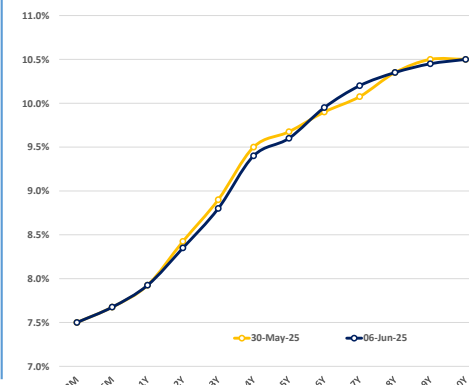
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

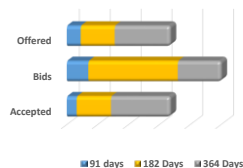


BILLS AND BONDS YIELDS



Tenure	Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	8.00%	7.85%	7.93%	7.93%	0
01-May-27	8.40%	8.30%	8.35%	8.43%	-8
01-May-28	8.85%	8.75%	8.80%	8.90%	-10
15-Jun-29	9.45%	9.35%	9.40%	9.50%	-10
15-May-30	9.65%	9.55%	9.60%	9.68%	-8
15-Mar-31	10.00%	9.90%	9.95%	9.90%	+5
15-Dec-32	10.25%	10.15%	10.20%	10.08%	+13
01-Jun-33	10.40%	10.30%	10.35%	10.35%	0
15-Sep-34	10.50%	10.40%	10.45%	10.50%	-5
15-Mar-35	10.55%	10.45%	10.50%	10.50%	0
15-Jan-37	N/A	N/A	N/A	N/A	N/A
15-Aug-39	N/A	N/A	N/A	N/A	N/A
01-Jan-41	N/A	N/A	N/A	N/A	N/A

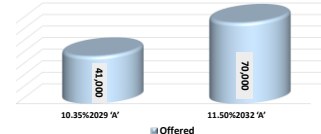
T-BILL AUCTION (LKR MN)



Auction Date		4-Jun-25	
Settlement Date		6-Jun-25	
91 days	7.55%	◀▶	0 bps
184 days	7.73%	▼	-4 bps
364 days	7.94%	▼	-4 bps

New Auction Announcement

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

