



First Capital
A Jansinhabadi Group Company

DAILY FIXED INCOME & UNIT TRUST

June 11, 2025

"Market in slumber, yields barely budge"

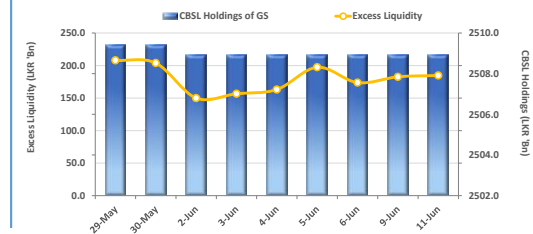
The secondary market withstood another dormant day of limited activity and thin volumes, in turn prompting the yield curve to hold steady. Among the few trades that took place during the day, 15.02.2028 and 15.03.2028 traded at 8.70% while 01.07.2028 was seen changing hands at 8.80%. Moving ahead, the 15.12.2029 maturity traded at 9.50%. Finally, 15.03.2031 maturity traded at 9.95%. Today, the Central Bank of Sri Lanka successfully completed its weekly T-Bill auction, raising the full initial offer of LKR 175.08n. The 3M T-Bill garnered LKR 15.08n, with its average weighted yield steady at 7.55%. Strong demand for the 6M tenor saw LKR 83.58n raised, while its yield inched down marginally by 1bps to 7.72%. Meanwhile, the 12M T-Bill raised LKR 76.58n, maintaining a stable yield of 7.94%. In the forex market, the LKR appreciated marginally against the greenback, closing at LKR 299.10/USD, compared to the previously seen rate of 299.14/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 184.88n from LKR 182.78n in the previous session.

UNIT TRUSTS

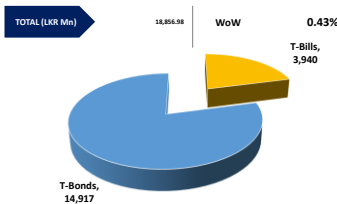
10-Jun-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,407.80	3,407.80	8.15%
First Capital Gilt Edge Fund	FCGEF		2,556.90	2,556.90	6.88%
First Capital Wealth Fund	FCWF		2,145.19	2,145.14	9.89%
First Capital Equity Fund	FCEF		3,618.90	3,564.62	12.08%
First Capital Money Plus Fund	FCMPF		1,100.08	1,100.08	6.17%

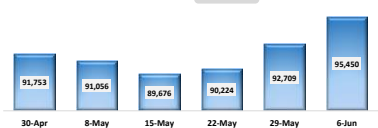
EXCESS LIQUIDITY AND CBSL HOLDINGS



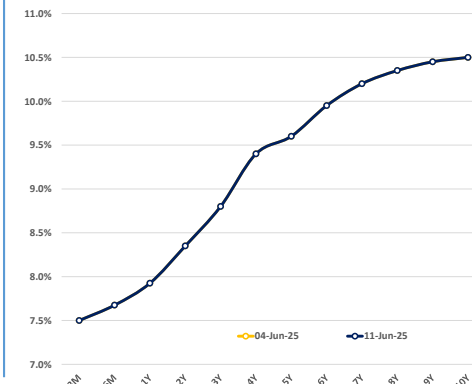
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

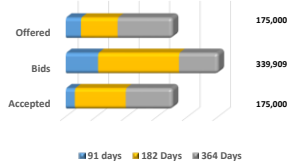


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	< 6M	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	< 1Y	8.00%	7.85%	7.93%	7.93%	0
01-May-27	< 2Y	8.40%	8.30%	8.35%	8.35%	0
01-May-28	< 3Y	8.85%	8.75%	8.80%	8.80%	0
15-Jun-29	< 4Y	9.45%	9.35%	9.40%	9.40%	0
15-May-30	< 5Y	9.65%	9.55%	9.60%	9.60%	0
15-Mar-31	< 6Y	10.00%	9.90%	9.95%	9.95%	0
15-Dec-32	< 7Y	10.25%	10.15%	10.20%	10.20%	0
01-Jun-33	< 8Y	10.40%	10.30%	10.35%	10.35%	0
15-Sep-34	< 9Y	10.50%	10.40%	10.45%	10.45%	0
15-Mar-35	< 10Y	10.55%	10.45%	10.50%	10.50%	0
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

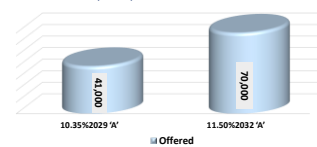
T-BILL AUCTION (LKR MN)



Auction Date		11-Jun-25	
Settlement Date		13-Jun-25	
days	7.55%	◀▶	0 bps
days	7.72%	▼	-1 bps
days	7.94%	◀▶	0 bps

New Auction Announcement

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

Week ending 20-Jun-25

