



# DAILY FIXED INCOME & UNIT TRUST

June 16, 2025

**"Geopolitical tension nudges yields slightly higher"**

Heightened global political uncertainty has weighed on the secondary market, sparking bouts of selling amid moderate trading volumes. This pressure translated into a modest upward shift of the yield curve, with the 2028 maturities bearing notable impact. Consequently, 15.02.2028 traded at 8.80% while 15.03.2028 traded at 8.85%. Meanwhile, 01.05.2028 and 01.07.2028 were seen trading at 8.90%. Moving ahead on the yield curve, 15.09.2029 traded at 9.48% and 15.12.2029 traded at 9.50%. Finally, 15.12.2031 changed hands at 10.32% while 15.09.2034 traded at 10.48%. In the forex market, the LKR depreciated against the greenback, closing at LKR 299.4/USD, compared to the previously seen rate of 299.0/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 131.9Bn from LKR 187.5Bn in the previous session.

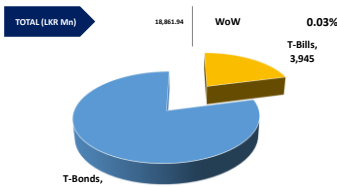
## UNIT TRUSTS

First Capital Unit Trust Funds			15-Jun-25		
			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,411.60	3,411.60	8.14%
First Capital Gilt Edge Fund	FCGEF		2,559.28	2,559.28	6.79%
First Capital Wealth Fund	FCWF		2,147.21	2,147.16	9.81%
First Capital Equity Fund	FCEF		3,591.12	3,537.25	11.22%
First Capital Money Plus Fund	FCMPF		1,100.92	1,100.92	5.64%

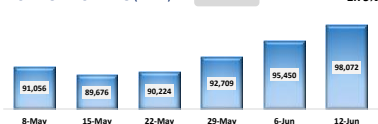
## EXCESS LIQUIDITY AND CBSL HOLDINGS



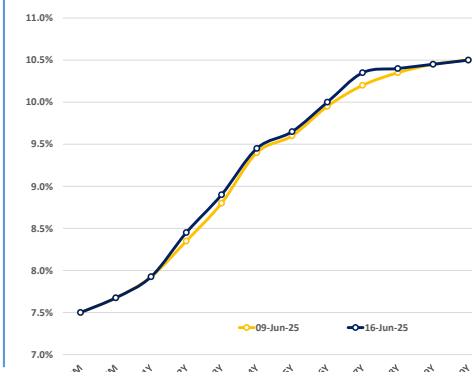
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

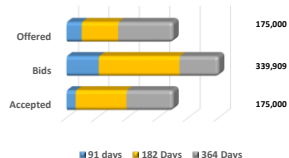


## BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	< 6M	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	< 1Y	8.00%	7.85%	7.93%	7.93%	0
01-May-27	< 2Y	8.50%	8.40%	8.45%	8.35%	+10
01-May-28	< 3Y	8.95%	8.85%	8.90%	8.80%	+10
15-Jun-29	< 4Y	9.50%	9.40%	9.45%	9.40%	+5
15-May-30	< 5Y	9.70%	9.60%	9.65%	9.60%	+5
15-Mar-31	< 6Y	10.05%	9.95%	10.00%	9.95%	+5
15-Dec-32	< 7Y	10.40%	10.30%	10.35%	10.20%	+15
01-Jun-33	< 8Y	10.45%	10.35%	10.40%	10.35%	+5
15-Sep-34	< 9Y	10.50%	10.40%	10.45%	10.45%	0
15-Mar-35	< 10Y	10.55%	10.45%	10.50%	10.50%	0
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



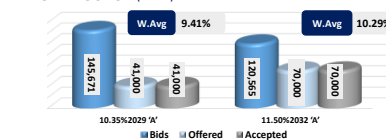
## Auction Date

11-Jun-25

Settlement Date 13-Jun-25

91 days	7.55%	0	bps
184 days	7.72%	-1	bps
364 days	7.94%	0	bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

Week ending 20-Jun-25

