








June 20, 2025

### "Selling hits 2028 maturities"

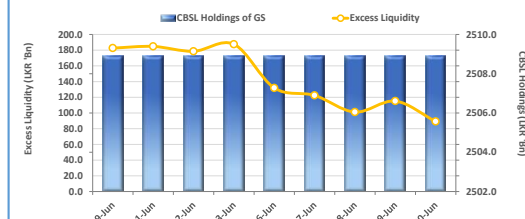
Continuing the selling momentum from the previous day, market participants maintained a bearish stance amid ongoing global uncertainty. The selling pressure was primarily concentrated on 2028 maturities, with limited trading activity observed overall. Among the few traded maturities, the 15.02.2028, 15.03.2028, 01.07.2028, and 15.12.2028 maturities changed hands at yields ranging between 8.95% and 9.05%. Further along the yield curve, the 15.06.2029 and 15.09.2034 maturities were traded at yields of 9.55% and 10.60%, respectively. In the forex market, the LKR appreciated marginally against the greenback, closing at LKR 300.65/USD, compared to the previously seen rate of 300.71/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 89.158n from LKR 115.138n in the previous session. In May 2025, Sri Lanka's Manufacturing PMI registered a value of 55.5, signaling an expansion in manufacturing activity. Meanwhile, the Services PMI stood at 57.0, reflecting a continued, though slightly slower, expansion in the services sector.



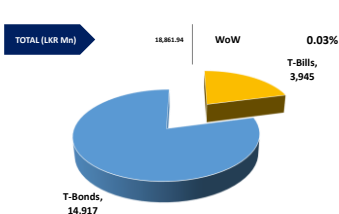
## UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,414.64	3,414.64	8.14%
First Capital Gilt Edge Fund	FCGEF		2,561.24	2,561.24	6.85%
First Capital Wealth Fund	FCWF		2,148.36	2,148.31	9.70%
First Capital Equity Fund	FCEF		3,471.82	3,419.74	7.53%
First Capital Money Plus Fund	FCMPF		1,101.70	1,101.70	6.07%

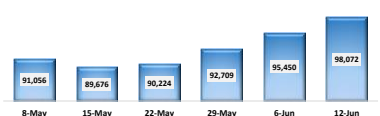
## EXCESS LIQUIDITY AND CBSL HOLDINGS



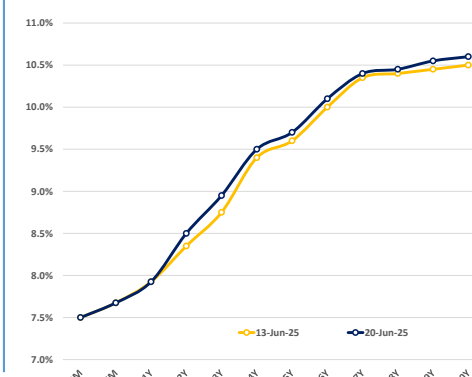
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN)

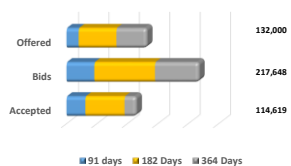


## BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	< 6M	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	< 1Y	8.00%	7.85%	7.93%	7.93%	0
01-May-27	< 2Y	8.55%	8.45%	8.50%	8.35%	+15
01-Jul-28	< 3Y	9.00%	8.90%	8.95%	8.75%	+20
15-Jun-29	< 4Y	9.55%	9.45%	9.50%	9.40%	+10
15-May-30	< 5Y	9.75%	9.65%	9.70%	9.60%	+10
15-Mar-31	< 6Y	10.15%	10.05%	10.10%	10.00%	+10
15-Dec-32	< 7Y	10.45%	10.35%	10.40%	10.35%	+5
01-Jun-33	< 8Y	10.50%	10.40%	10.45%	10.40%	+5
15-Sep-34	< 9Y	10.60%	10.50%	10.55%	10.45%	+10
15-Mar-35	< 10Y	10.65%	10.55%	10.60%	10.50%	+10
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



## Auction Date

Settlement Date 20-Jun-25

91 days	7.55%	0	bps
184 days	7.73%	+1	bps
364 days	7.94%	0	bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

Week ending 27-Jun-25

