



June 23, 2025

"Geopolitical unease keeps selling sentiment alive"

The market opened with a continuation of the selling sentiment that has persisted since the turmoil sparked by ongoing geopolitical tensions. Against this backdrop, today also witnessed selling activity, as investors chose to engage in profit-taking amid the prevailing uncertainty. Consequently, at the short end of the curve, 2028 maturities traded between 9.00% to 9.20%. 2029 maturities were seen changing hands within the 9.60% to 9.80 range. Moving ahead on the yield curve, 15.09.2034 was observed trading at 10.68%. In the forex market, the LKR appreciated marginally against the greenback, closing at LKR 300.4/USD, compared to the previously seen rate of 300.7/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 103.08n from the previously seen low of LKR 89.15n.

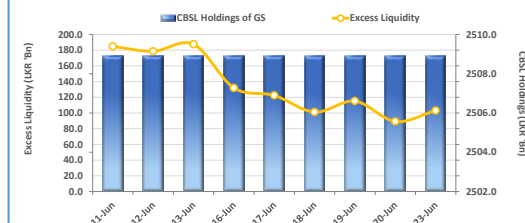


UNIT TRUSTS

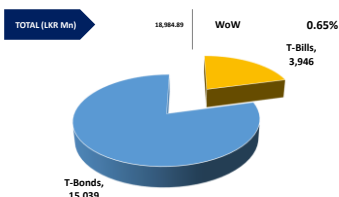
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,416.92	3,416.92	8.13%
First Capital Gilt Edge Fund	FCGEF		2,562.74	2,562.74	7.05%
First Capital Wealth Fund	FCWF		2,149.32	2,149.27	9.63%
First Capital Equity Fund	FCEF		3,516.95	3,464.20	8.92%
First Capital Money Plus Fund	FCMPF		1,102.34	1,102.34	6.73%

22-Jun-25

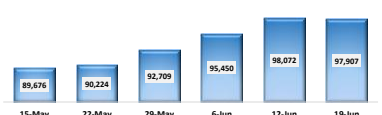
EXCESS LIQUIDITY AND CBSL HOLDINGS



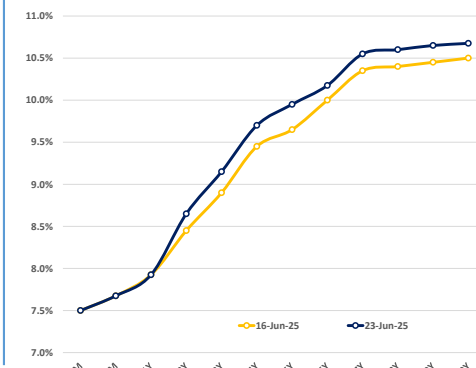
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)

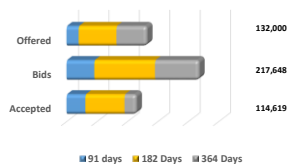


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (Bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	< 6M	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	< 1Y	8.00%	7.85%	7.93%	7.93%	0
01-May-27	< 2Y	8.70%	8.60%	8.65%	8.45%	+20
01-Jul-28	< 3Y	9.20%	9.10%	9.15%	8.90%	+25
15-Jun-29	< 4Y	9.75%	9.65%	9.70%	9.45%	+25
15-May-30	< 5Y	10.00%	9.90%	9.95%	9.65%	+30
15-Mar-31	< 6Y	10.25%	10.10%	10.18%	10.00%	+18
15-Dec-32	< 7Y	10.60%	10.50%	10.55%	10.35%	+20
01-Jun-33	< 8Y	10.65%	10.55%	10.60%	10.40%	+20
15-Sep-34	< 9Y	10.70%	10.60%	10.65%	10.45%	+20
15-Mar-35	< 10Y	10.75%	10.60%	10.68%	10.50%	+18
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



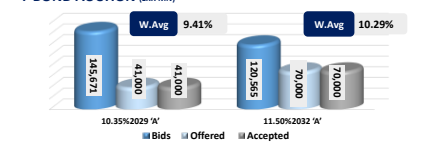
Auction Date

18-Jun-25

Settlement Date 20-Jun-25

91 days	7.55%	0	bps
184 days	7.73%	+1	bps
364 days	7.94%	0	bps

T-BOND AUCTION (LKR MN)



Auction Date

12-Jun-25

W.Avg 9.41%

W.Avg 10.29%

10.35%2029 'A'

11.50%2032 'A'

10.35%2029 'A'

11.50%2032 'A'

10.35%2029 'A'

11.50%2032 'A'

10.35%2029 'A'

11.50%2032 'A'

MATURITY TABLE (LKR MN)

Week ending 27-Jun-25

T-Bill

56,620