

# DAILY FIXED INCOME & UNIT TRUST



June 24, 2025

## "Middle East ceasefire triggers heavy buying"

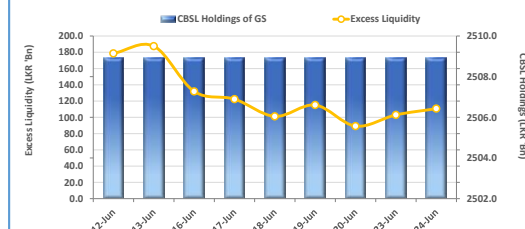
Secondary market participants responded positively to the Middle East ceasefire, leading to strong buying interest across the yield curve. Additionally, market activity and trading volumes remained elevated. Consequently, at the short end of the curve, 2028 maturities namely, 15.03.2028, 01.05.2028 and 15.12.2028 traded between 8.90% to 9.10%. The 2029 maturities, particularly 15.06.2029, 15.09.2029, and 15.12.2029, were actively traded within the range of 9.50% to 9.65%. Moving ahead on the yield curve, 15.12.2032 was observed trading at the range of 10.47% to 10.40%. In the forex market, the LKR depreciated marginally against the greenback, closing at LKR 301.1/USD, compared to the previously seen rate of 300.4/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 110.78bn from the previously seen low of LKR 103.0Bn.

## UNIT TRUSTS

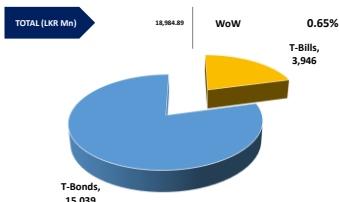
23-Jun-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,417.69	3,417.69	8.14%
First Capital Gilt Edge Fund	FCGEF		2,563.24	2,563.24	7.12%
First Capital Wealth Fund	FCWF		2,149.37	2,149.32	9.58%
First Capital Equity Fund	FCEF		3,457.95	3,406.08	7.10%
First Capital Money Plus Fund	FCMPF		1,102.55	1,102.55	6.72%

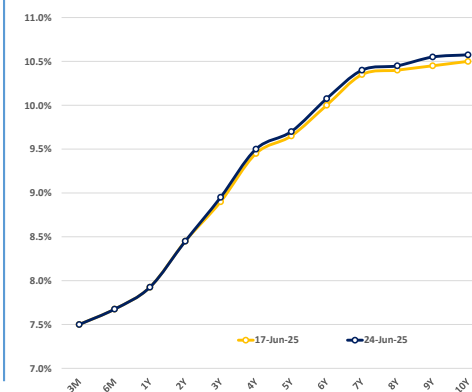
## EXCESS LIQUIDITY AND CBSL HOLDINGS



## OUTSTANDING STOCK [GSEC]

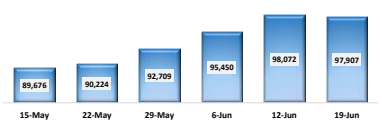


## BILLS AND BONDS YIELDS

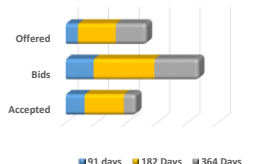


Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	< 6M	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	< 1Y	8.00%	7.85%	7.93%	7.93%	0
01-May-27	< 2Y	8.50%	8.40%	8.45%	8.45%	0
01-Jul-28	< 3Y	9.00%	8.90%	8.95%	8.90%	+5
15-Jun-29	< 4Y	9.55%	9.45%	9.50%	9.45%	+5
15-May-30	< 5Y	9.75%	9.65%	9.70%	9.65%	+5
15-Mar-31	< 6Y	10.15%	10.00%	10.08%	10.00%	+8
15-Dec-32	< 7Y	10.45%	10.35%	10.40%	10.35%	+5
01-Jun-33	< 8Y	10.50%	10.40%	10.45%	10.40%	+5
15-Sep-34	< 9Y	10.60%	10.50%	10.55%	10.45%	+10
15-Mar-35	< 10Y	10.65%	10.50%	10.58%	10.50%	+8
15-Jan-37	< 12Y	N/A	N/A	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## FOREIGN HOLDING (LKR MN)

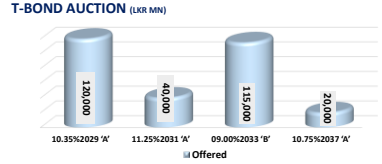


## T-BILL AUCTION (LKR MN)



Auction Date	18-Jun-25		
Settlement Date	20-Jun-25		
	7.55%	◀▶	0 bps
	7.73%	▲	+1 bps
	7.94%	◀▶	0 bps

## New Auction Announcement



## MATURITY TABLE (LKR MN)

