

DAILY FIXED INCOME & UNIT TRUST



June 26, 2025

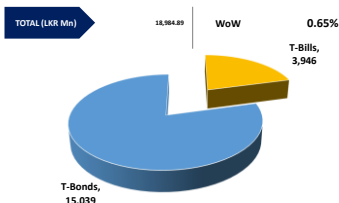
"Market stalls ahead of T-Bond auction"

Measured buying interest re-emerged in the secondary market earlier in the week, driven by signs of easing geopolitical tensions. However, momentum faded today, as participants adopted a wait-and-see stance ahead of tomorrow's T-Bond auction, leading to a notable lull in activity. In this context, today could be aptly described as a subdued session in the secondary market, marked by muted trading and limited engagement. Amongst the limited trades that took place today, 01.05.2028 traded at 8.85% while 15.10.2028 was seen changing hands at 8.94%. Moving ahead, 15.03.2031 traded at 10.10% and the 15.12.2032 maturity was seen trading at 10.42%. In the forex market, the LKR appreciated against the greenback, closing at LKR 300.2/USD, compared to the previously seen rate of 300.5/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 123.5Bn from the previously seen level of LKR 116.6Bn.

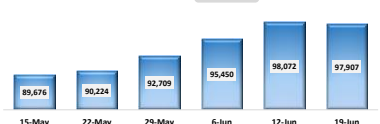
UNIT TRUSTS

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,419.26	3,419.26	8.22%
First Capital Gilt Edge Fund	FCGEF		2,564.29	2,564.29	7.17%
First Capital Wealth Fund	FCWF		2,149.97	2,149.92	9.53%
First Capital Equity Fund	FCEF		3,588.45	3,534.62	11.14%
First Capital Money Plus Fund	FCMPF		1,102.96	1,102.96	6.96%

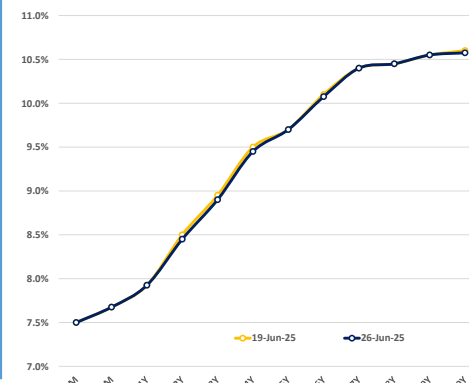
OUTSTANDING STOCK [GSEC]



FOREIGN HOLDING (LKR MN)



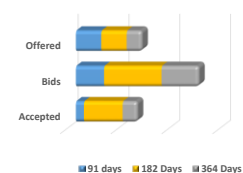
BILLS AND BONDS YIELDS



EXCESS LIQUIDITY AND CBSL HOLDINGS



T-BILL AUCTION (LKR MN)



Auction Date

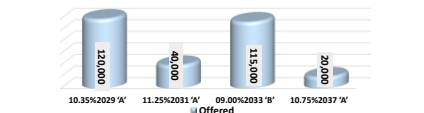
25-Jun-25

Settlement Date 27-Jun-25

91 days	7.55%	0	bps
184 days	7.75%	+2	bps
364 days	7.94%	0	bps

T-BOND AUCTION (LKR MN)

New Auction Announcement



MATURITY TABLE (LKR MN)

Week ending 27-Jun-25

Bond 273,484