



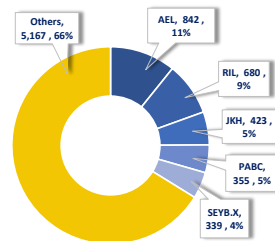
July 2, 2025

"ASPI hits a new high and reclaims the 18,000 territory"

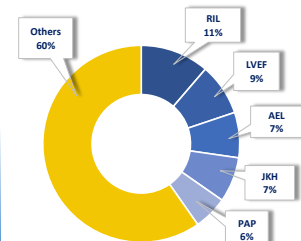
The market experienced a rebound in investor sentiment, leading to a recovery from the previous session. The ASPI closed in positive territory, re-entering the 18,000 zone with a gain of 145 points, ending the day at 18,142. The session opened with strong upward momentum, which was largely sustained throughout the day, although some volatility emerged toward the close. CTHR, DOCK, AEL, RIL and JKH were among the top positive contributors to the index. Retail and HNW investor participation remained strong throughout the session. Turnover for the day stood elevated at LKR 7.8Bn, representing a 55% increase from the monthly average of LKR 5.0Bn. The Capital Goods sector was the top contributor to today's turnover, accounting for a share of 28%. This was followed by the Banking, and Diversified Financials sectors which produced a joint contribution of around 30%. Foreign investors remained net sellers, with a net outflow of LKR 224.0Mn.

	LKR	USD		
TURNOVER (Mn)	7,805.98	26.58	▲	2.3%
MARKET CAP. (Bn)	6,462.83	22.01	▲	0.6%
VOLUME (Mn)	247.75		▼	-63.5%
FOREIGN (LKR Mn)	90.44	314.44		-224.00
VALUATIONS	PER 8.6x	PBV 1.2x		

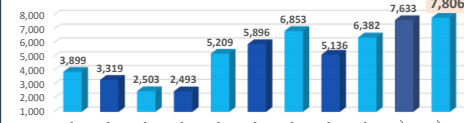
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



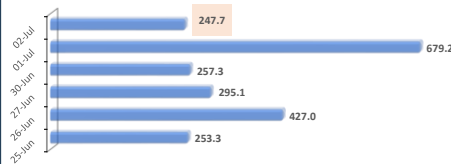
TOP VOLUME CONTRIBUTORS



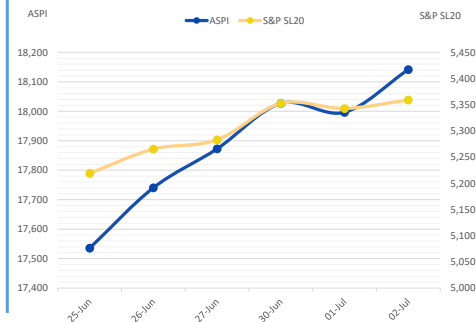
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES

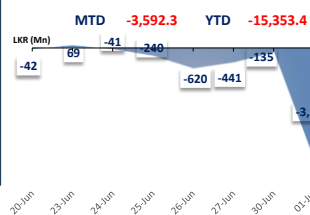


ASPI 18,141.79
Intraday Points 145.06
0.81%

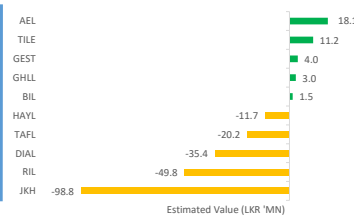
S&P SL20 5,359.04
Intraday Points 16.07
0.30%



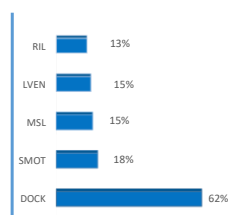
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

