

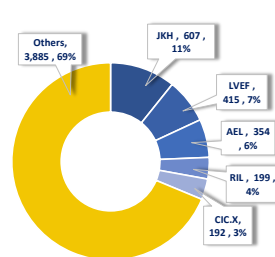
July 3, 2025

"Booking profit pushes ASPI down"

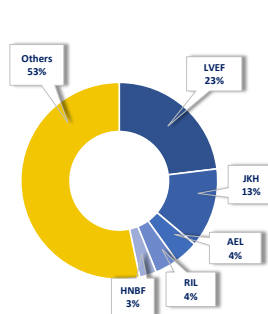
Colombo Bourse faced selling pressure today as investors booked profits. The ASPI fell by 41 points, to close the day at 18,100. Leading the decline were HAYL, CTHR, DOCK, GRAN, and SAMP, which acted as the main drag on the index. Meanwhile, stocks in the Construction sector attracted notable investor interest during the session. Retail and HNW investor participation remained notably strong throughout the session. Turnover for the day stood elevated at LKR 5.7Bn, representing a 9% increase from the monthly average of LKR 5.2Bn. The Capital Goods sector was the top contributor to today's turnover, accounting for a share of 26%. This was followed by the Banking and Material sectors which made a joint contribution of around 31%. Foreign investors remained net sellers, with a net outflow of LKR 48.3Mn.

	LKR	USD	
TURNOVER (Mn)	5,651.36	19.24	▼ -27.6%
MARKET CAP. (Bn)	6,452.33	21.97	▼ -0.2%
VOLUME (Mn)	198.22		▼ -20.0%
FOREIGN (LKR Mn)	180.28	228.54	-48.26
VALUATIONS	PER 8.6x	PBV 1.2x	

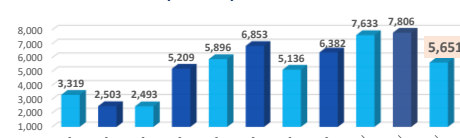
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



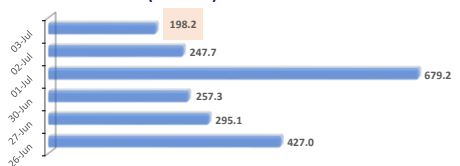
TOP VOLUME CONTRIBUTORS



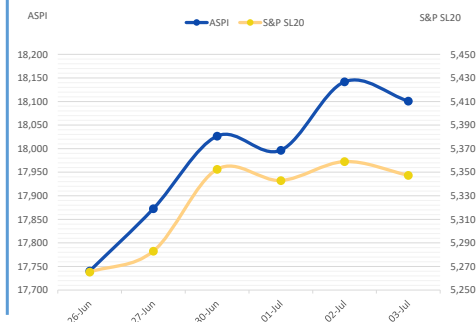
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



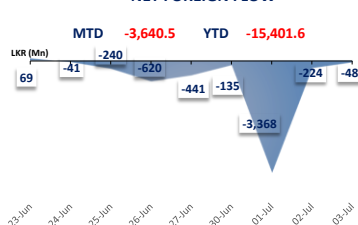
ASPI 18,100.92

Intraday Points -40.87  
-0.23%

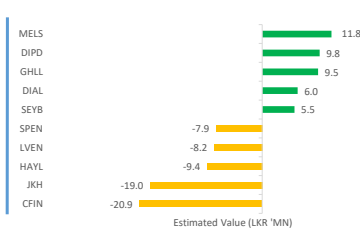
S&P SL20 5,347.40

Intraday Points -11.64  
-0.22%

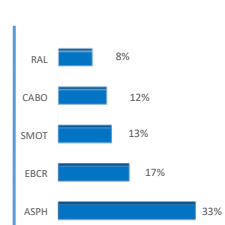
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

