

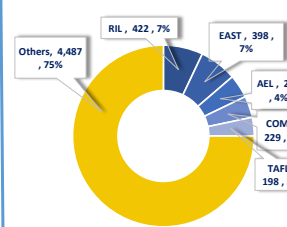
July 9, 2025

"Strong buying lifts Colombo Bourse"

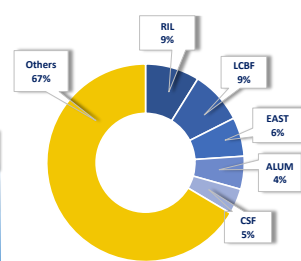
The Colombo Stock Market sustained its bullish momentum throughout the day ahead of the U.S. tariff announcement concerning Sri Lanka, rebounding from yesterday's losses amidst strong participation from both retail and HNW investors. Accordingly, the ASPI closed in green at 18,161, marking a gain of 129 points. Banking and Construction sector stocks led the rally, with selective interest also seen in Real Estate and Automobiles sector counters. Key positive contributors to the index included JKH, HNB, CFIN, RIL, and MELs. Turnover stood at LKR 6.0Bn, reflecting a 17% increase compared to the monthly average of LKR 5.1Bn, supported by several off-board transactions. The Diversified Financials sector dominated turnover, contributing 21% of the total, followed by the Capital Goods and Materials sectors, which collectively accounted for around 25%. Foreign investors remained net sellers with a net outflow of LKR 84.4Mn.

	LKR	USD	
TURNOVER (Mn)	5,983.20	20.37	▼ -32.6%
MARKET CAP. (Bn)	6,457.40	21.99	▲ 0.5%
VOLUME (Mn)	176.61		▼ -26.2%
FOREIGN (LKR Mn)	71.51	155.94	-84.42
VALUATIONS	PER 8.6x	PBV 1.2x	

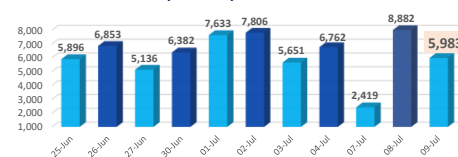
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



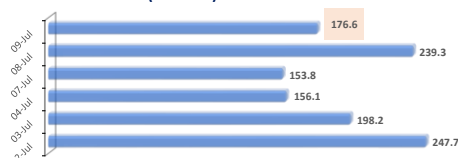
TOP VOLUME CONTRIBUTORS



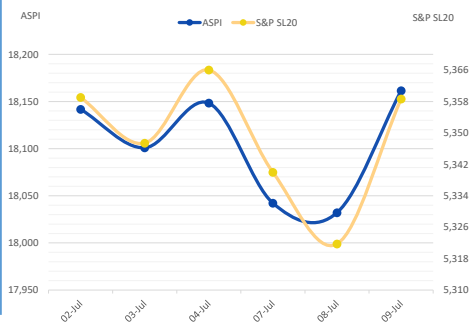
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



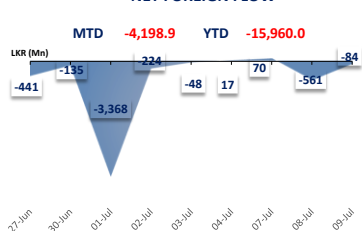
MARKET INDICES



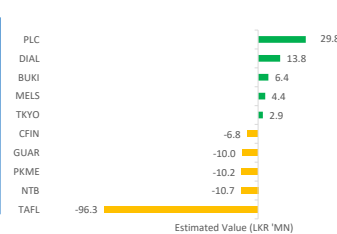
ASPI 18,161.49
Intraday Points 129.37
0.72%

S&P SL20 5,358.64
Intraday Points 36.89
0.69%

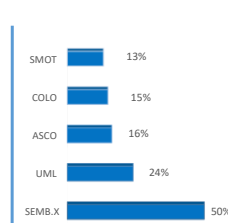
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

