

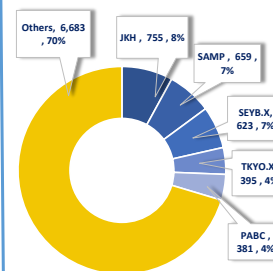
July 14, 2025

"ASPI breaks all-time high for the 3rd consecutive day"

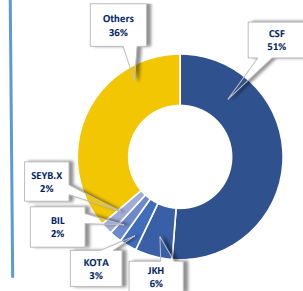
Building on the previous week's sentiment, the Colombo Bourse refreshed its all-time high as investor optimism remained strong, driven by relatively low reciprocal tariff rates compared to regional peers. The market saw an upward momentum, with the index surging to 18,838, ending the day with a gain of 297 points. Elevated participation from both HNWI individuals and retail investors continued, in line with the trend observed in the past couple days. Interest towards blue-chip counters and Banking sector counters remained strong with JKH, SAMP, HNB, MELS and COMB emerged as the top positive contributors to the index. Robust investor activity resulted in a high turnover of LKR 9.5Bn which reflected a 74% increase over the monthly average, which is around LKR 5.5Bn. The Banking sector led the turnover, accounting for 31% of the day's total, followed by the Capital Goods and Diversified Financials sectors, which together contributed approximately 32%. Foreign investors remained net sellers with a net outflow of LKR 328.0Mn.

	LKR	USD	
TURNOVER (Mn)	9,496.90	32.34	▼ -7.2%
MARKET CAP. (Bn)	6,657.93	22.67	▲ 1.2%
VOLUME (Mn)	520.33		▲ 71.1%
FOREIGN (LKR Mn)	148.65	476.64	Net flow -327.99
VALUATIONS	PER 8.8x	PBV 1.3x	

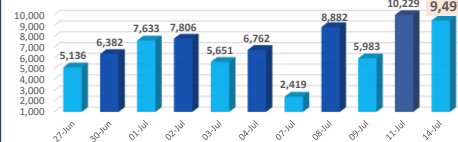
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



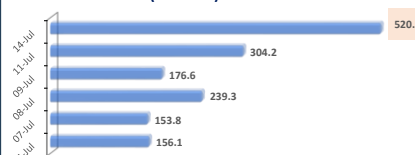
TOP VOLUME CONTRIBUTORS



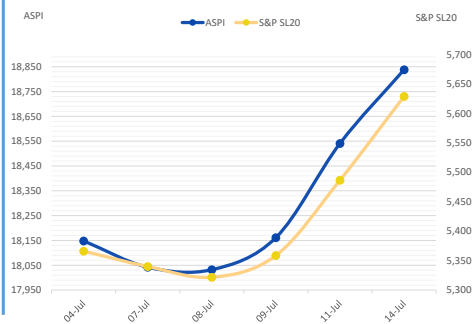
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 18,838.39

Intraday Points 297.13

1.60%

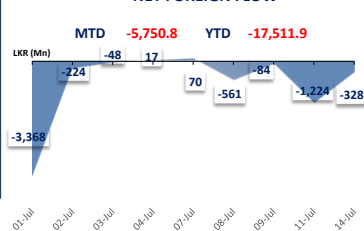
S&P SL20 5,628.71

Intraday Points 142.21

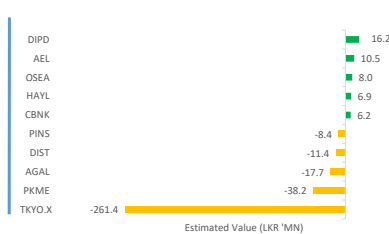
2.59%



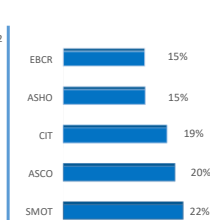
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

