

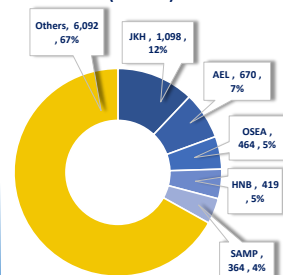
July 15, 2025

"Bull run drives ASPI higher for the 4th consecutive day"

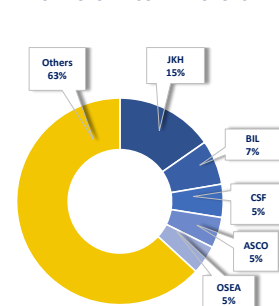
Yesterday's sentiment held firm throughout today's trading session as the CSE went on to achieve new highs. The market opened strongly with the ASPI climbing as soon as trading resumed and the ASPI crossed the 19,000 mark briefly during morning hours. However, the market also saw some volatility during the day, and the ASPI dipped steeply around midday. But the index recovered soon after and ended the day in the green at 18,946, having gained about 108 points during the day. JKH emerged as the top positive contributor to the ASPI along with COMB, AEL, HAYL and LOLC. The day was also marked by a turnover level that reflected yesterday's sentiment. By the day's end turnover was LKR 9.1Bn, though slightly lower than yesterday's LKR 9.4Bn level, which is significantly ahead of the monthly average, which stands at LKR 5.7Bn. The Capital Goods sector led the turnover, accounting for 33% of the day's total, followed by the Banking and Real Estate sectors, which together contributed approximately 31%. Foreign investors remained net sellers with a net outflow of LKR 25.9Mn.

	LKR	USD	
TURNOVER (Mn)	9,106.48	31.01	▼ -4.1%
MARKET CAP. (Bn)	6,695.87	22.80	▲ 0.6%
VOLUME (Mn)	276.92		▼ -46.8%
FOREIGN (LKR Mn)	151.50	177.41	Net flow -25.90
VALUATIONS	PER 8.8x	PBV 1.3x	

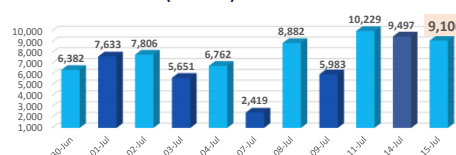
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



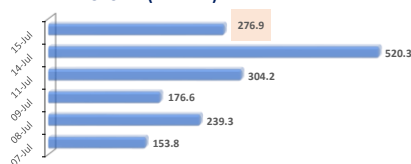
TOP VOLUME CONTRIBUTORS



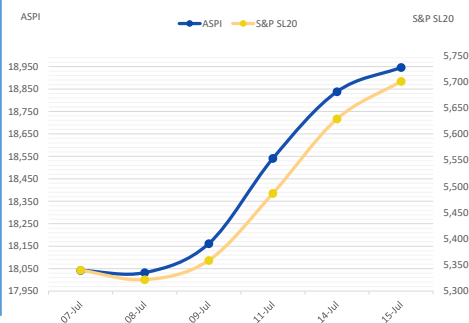
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 18,946.27

Intraday Points 107.88

0.57%

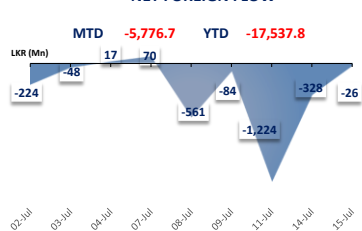
S&P SL20 5,700.54

Intraday Points 71.83

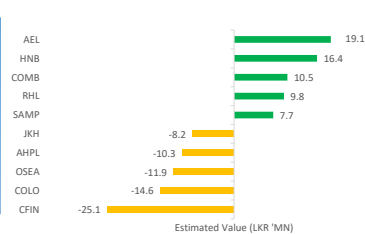
1.28%



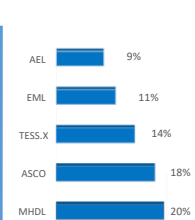
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

