

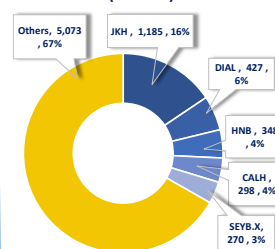
July 18, 2025

"Colombo Bourse rebounds amid volatility"

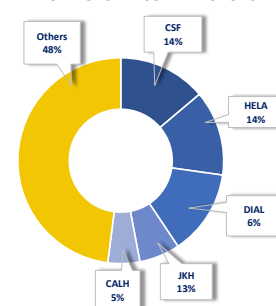
Investor sentiment at the Colombo Bourse shifted to a buying stance despite intra-day volatility. The ASPI opened on a bullish note but faced mid-day selling pressure before gradually recovering to close at 18,974, up by 97 points. Key positive contributors to the index included CFIN, HAYL, JKH, SAMP, and SINS. Conglomerates also drew notable investor interest during the session. HNW and retail investor participation remained strong, continuing the momentum from the previous day, with daily turnover reaching LKR 7.6Bn, 15% higher than the monthly average of LKR 6.6Bn. The Capital Goods sector led the activity, contributing 27% of total turnover, while the Banking and Diversified Financials sectors collectively accounted for approximately 28%. Meanwhile, foreign investors turned net buyers, recording a net inflow of LKR 373.9Mn.

	LKR	USD		
TURNOVER (Mn)	7,601.43	25.88	▲	22.5%
MARKET CAP. (Bn)	6,718.30	22.88	▲	0.5%
VOLUME (Mn)	350.08		▼	-2.2%
FOREIGN (LKR Mn)	1,990.93	1,617.03		373.89
VALUATIONS	PER 8.9x	PBV 1.3x		

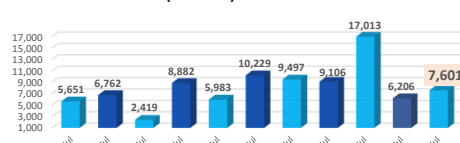
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



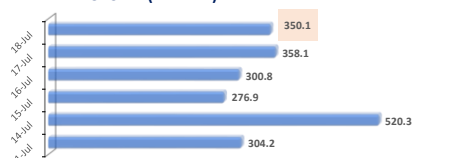
TOP VOLUME CONTRIBUTORS



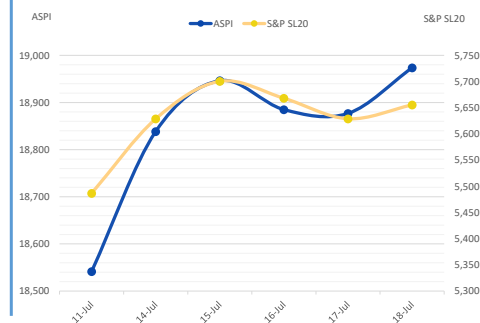
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 18,973.70

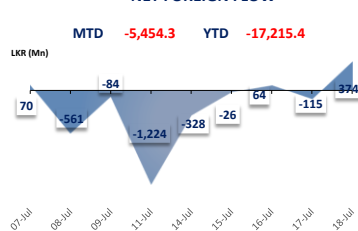
Intraday Points 96.85
0.51%

S&P SL20 5,655.43

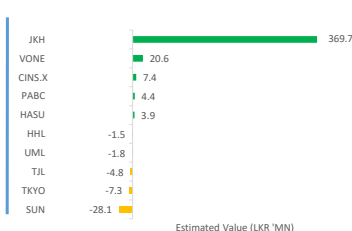
Intraday Points 26.50
0.47%



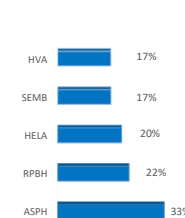
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

