

June 27, 2025

**"ASPI rises as risk premia attached to global tensions ease"**

Continuing the positive momentum from the previous day, the Colombo Stock Market reached a new all-time high, surpassing yesterday's record amid easing risk premia attached to global tensions. The market opened on a bullish note, with some profit-taking observed during the early hours of trading. However, the index gradually recovered and closed at 17,873, marking a gain of 132 points. CTHR, JKH, SAMP, HNB, and CDB were among the top positive contributors to the index. Retail and high-net-worth investor participation remained strong throughout the session. Turnover for the day stood at LKR 5.1Bn elevated, yet nearly 6.0% lower than the monthly average of LKR 5.4Bn. The Capital Goods sector was the top contributor to today's turnover, accounting for a share of 24%. This was followed by the Diversified Financials and Materials sectors, which produced a joint contribution of about 29%. Foreign investors remained net sellers, with a net outflow of LKR 441.5Mn.

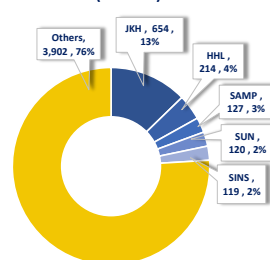


First Capital  
A Jansiri Group Company

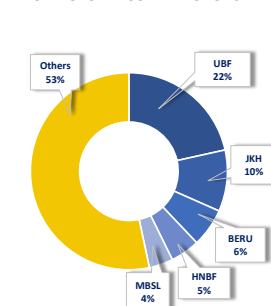


	LKR	USD	
TURNOVER (Mn)	5,135.97	17.49	▼ -25.1%
MARKET CAP. (Bn)	6,390.82	21.76	▲ 0.8%
VOLUME (Mn)	295.10		▼ -30.9%
FOREIGN (LKR Mn)	128.92	570.39	-441.47
VALUATIONS	PER 8.5x	PBV 1.2x	

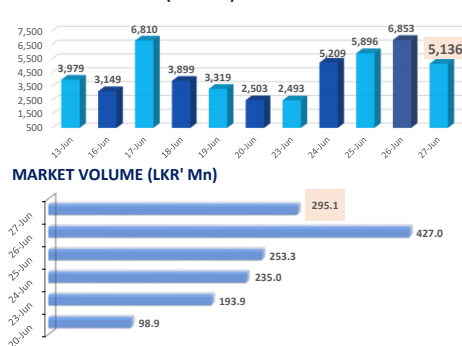
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



TOP VOLUME CONTRIBUTORS



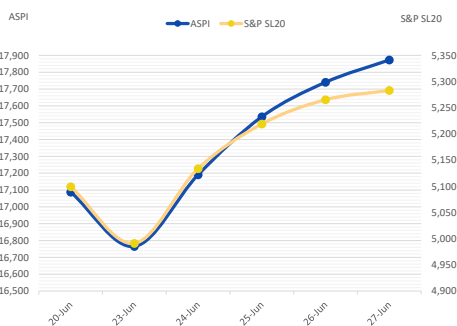
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 17,872.74

Intraday Points 132.28

0.75%

S&P SL20 5,283.06

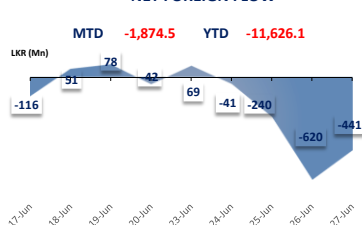
Intraday Points 17.71

0.34%

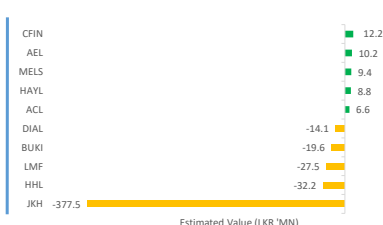


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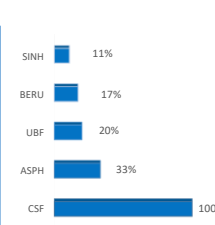
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

