



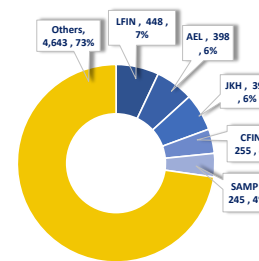
June 30, 2025

"ASPI achieves 18,000 mark for the first time in history"

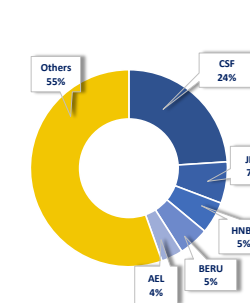
Building on the positive investor sentiment from the previous week, the Colombo Bourse continued its upward trajectory, although some selling pressure emerged during early trading hours. The ASPI surpassed the 18,000 mark for the first time in history, fuelled by strong participation from both retail and HNWI investors. Accordingly, the index closed at 18,027, gaining 154 points. Notable investor interest was observed in the Banking and NBFIs sectors. Key contributors to the index's gains included CFIN, JKH, COMB, SAMP, and BUKI. Turnover for the day reached LKR 6.48n, demonstrating a 16% increase from the monthly average of LKR 5.58n. The Diversified Financials sector led the way in turnover, accounting for 25% share followed by the Capital Goods and Banking sectors, which together contributed around 36%. Foreign investors remained net sellers, with a net outflow of LKR 135.0Mn.

	LKR	USD		
TURNOVER (Mn)	6,381.80	21.73	▲	24.3%
MARKET CAP. (Bn)	6,437.95	21.92	▲	0.7%
VOLUME (Mn)	257.30		▼	-12.8%
FOREIGN (LKR Mn)	163.74	298.71		-134.96
VALUATIONS	PER 8.5x	PBV 1.2x		

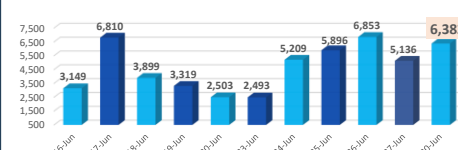
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



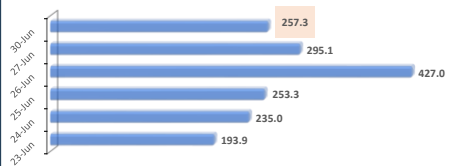
TOP VOLUME CONTRIBUTORS



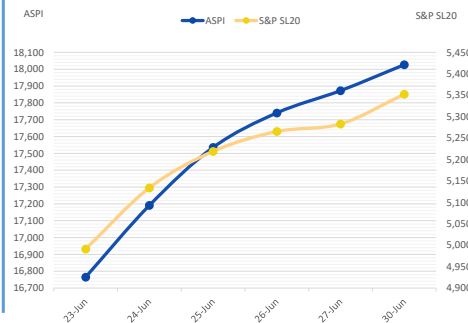
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 18,026.72

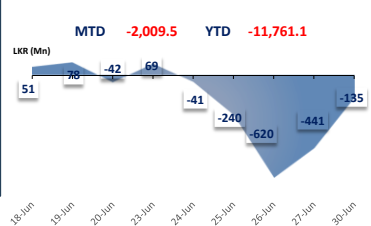
Intraday Points 153.98
0.86%

S&P SL20 5,352.51

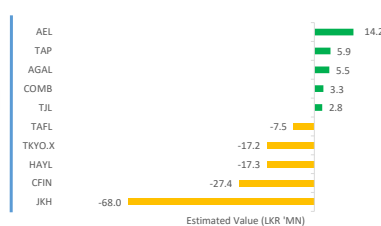
Intraday Points 69.45
1.31%



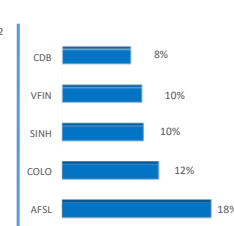
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

