



July 1, 2025

### "A day of lackluster activity and cautious interest"

The secondary market extended yesterday's tone into today's session, with modest buying interest continuing to concentrate in the 2028 and 2029 maturities. However, despite this focused demand, broader market sentiment remained subdued, with overall activity and traded volumes reflecting a largely dormant environment. Amidst the 2028 maturities that were traded 15.02.2028, 15.03.2028, 01.05.2028, 01.07.2028 and 15.10.2028 were seen changing hands between 8.71% to 8.83%. Moving ahead on the yield curve, the 15.12.2029 maturity traded at a rate of 9.40%. In light of today's subdued market tone, notable trading activity was largely confined to these segments. In the forex market, the LKR appreciated marginally against the greenback, closing at LKR 299.95/USD, compared to the previously seen rate of 299.97/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 110.8Bn from the previously seen level of LKR 138.1Bn.

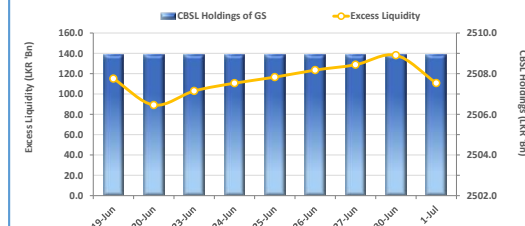


## UNIT TRUSTS

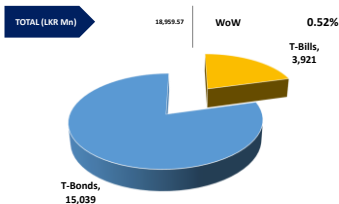
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,423.18	3,423.18	8.38%
First Capital Gilt Edge Fund	FCGEF		2,566.71	2,566.71	7.06%
First Capital Wealth Fund	FCWF		2,153.12	2,153.07	9.58%
First Capital Equity Fund	FCEF		3,646.18	3,591.49	12.93%
First Capital Money Plus Fund	FCMPF		1,104.01	1,104.01	6.90%

30-Jun-25

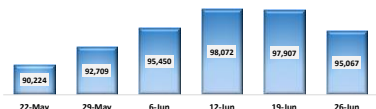
## EXCESS LIQUIDITY AND CBSL HOLDINGS



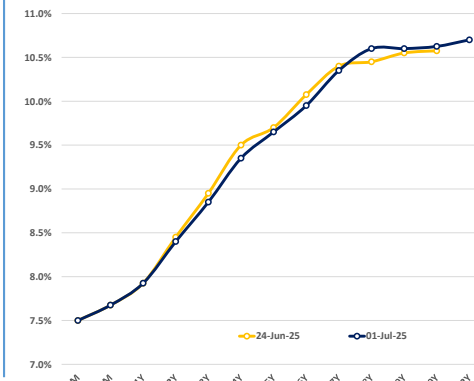
## OUTSTANDING STOCK [GSEC]



## FOREIGN HOLDING (LKR MN) WoW -2.90%

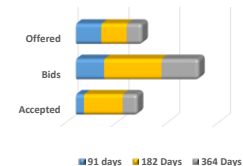


## BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	< 6M	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	< 1Y	8.00%	7.85%	7.93%	7.93%	0
01-May-27	< 2Y	8.45%	8.35%	8.40%	8.45%	-5
01-Jul-28	< 3Y	8.90%	8.80%	8.85%	8.95%	-10
15-Jun-29	< 4Y	9.40%	9.30%	9.35%	9.50%	-15
15-May-30	< 5Y	9.70%	9.60%	9.65%	9.70%	-5
15-Mar-31	< 6Y	10.00%	9.90%	9.95%	10.08%	-13
15-Dec-32	< 7Y	10.40%	10.30%	10.35%	10.40%	-5
01-Nov-33	< 8Y	10.70%	10.50%	10.60%	10.45%	+15
15-Sep-34	< 9Y	10.70%	10.50%	10.60%	10.55%	+5
15-Mar-35	< 10Y	10.75%	10.50%	10.63%	10.58%	+5
15-Jan-37	< 12Y	10.80%	10.60%	N/A	N/A	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

## T-BILL AUCTION (LKR MN)



Auction Date		25-Jun-25	
Settlement Date		27-Jun-25	
days	7.55%	◀▶	0 bps
days	7.75%	▲	+2 bps
days	7.94%	◀▶	0 bps

## T-BOND AUCTION (LKR MN)



## MATURITY TABLE (LKR MN)

