



First Capital
A Jansinhabadi Group Company

DAILY FIXED INCOME & UNIT TRUST

July 4, 2025

"A dormant session marked by mixed sentiment"

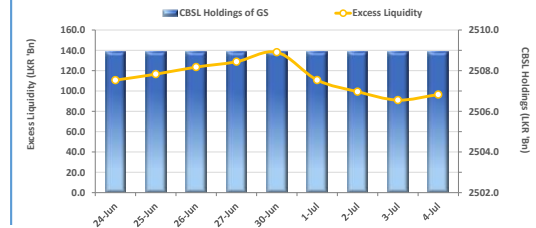
As the week wound down, the secondary market settled into a rather subdued rhythm. Overall sentiment was mixed, with trading activity particularly evident in the 2028 and 2029 segments of the curve. With volumes on the lighter side, today marks a quiet end to an otherwise measured week. On the short end of the curve, 15.02.2028 traded at 8.75% and 15.03.2028 traded slightly lower at 8.72% while 01.07.2028 and 15.10.2028 were seen trading at 8.85% and 8.90% respectively. In terms of the 2029 maturities, 15.06.2029 traded at 9.42%, while 15.12.2029 changed hands marginally higher at 9.43%. Moving ahead on the yield curve, 15.05.2030 traded at 9.55%. Finally, the 01.12.2031 maturity was seen changing hands at a rate of 10.00%. In the forex market, the LKR depreciated marginally against the greenback, closing at LKR 300.00/USD, compared to the previously seen rate of 299.99/USD. Meanwhile, overnight liquidity in the banking system expanded to LKR 96.5Bn from the previously seen level of LKR 91.1Bn.

UNIT TRUSTS

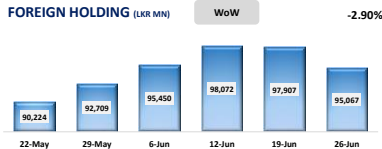
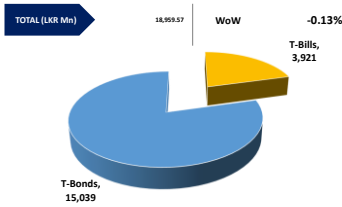
03-Jul-25

First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,425.47	3,425.47	8.31%
First Capital Gilt Edge Fund	FCGEF		2,568.19	2,568.19	6.93%
First Capital Wealth Fund	FCWF		2,153.25	2,153.20	9.43%
First Capital Equity Fund	FCEF		3,669.97	3,614.92	13.66%
First Capital Money Plus Fund	FCMPF		1,104.64	1,104.64	6.95%

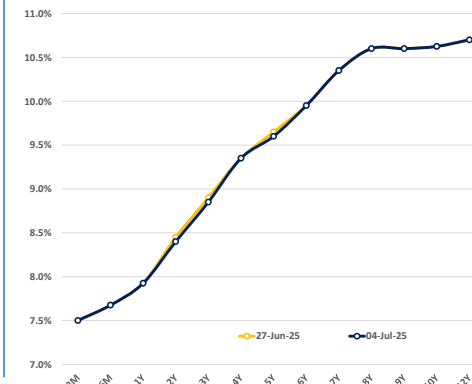
EXCESS LIQUIDITY AND CBSL HOLDINGS



OUTSTANDING STOCK [GSEC]

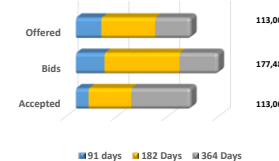


BILLS AND BONDS YIELDS



Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.55%	7.45%	7.50%	7.50%	0
< 182 Days	< 6M	7.75%	7.60%	7.68%	7.68%	0
< 364 Days	< 1Y	8.00%	7.85%	7.93%	7.93%	0
01-May-27	< 2Y	8.45%	8.35%	8.40%	8.45%	-5
01-Jul-28	< 3Y	8.90%	8.80%	8.85%	8.90%	-5
15-Jun-29	< 4Y	9.40%	9.30%	9.35%	9.35%	0
15-May-30	< 5Y	9.65%	9.55%	9.60%	9.65%	-5
15-Mar-31	< 6Y	10.00%	9.90%	9.95%	9.95%	0
15-Dec-32	< 7Y	10.40%	10.30%	10.35%	10.35%	0
01-Nov-33	< 8Y	10.70%	10.50%	10.60%	10.60%	0
15-Sep-34	< 9Y	10.70%	10.50%	10.60%	10.60%	0
15-Mar-35	< 10Y	10.75%	10.50%	10.63%	10.63%	0
15-Jan-37	< 12Y	10.80%	10.60%	10.70%	10.70%	N/A
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

T-BILL AUCTION (LKR MN)



Auction Date		2-Jul-25	
Settlement Date		4-Jul-25	
days	7.55%	◀▶	0 bps
days	7.78%	▲	+3 bps
days	7.94%	◀▶	0 bps

T-BOND AUCTION (LKR MN)



MATURITY TABLE (LKR MN)

Week ending	11-Jul-25
T-Bill	75,158