



July 17, 2025

### "Secondary market remains subdued amid minimal activity"

The secondary bond market continued to exhibit low activity today, extending the muted sentiment seen in the previous sessions. Trading volumes remained extremely limited. Among the few transactions that did occur, short-term maturities, specifically the bonds maturing on 01.05.2028, 01.07.2028, and 15.10.2028 were traded within a yield range of 8.85% to 8.97%. In the forex market, the LKR depreciated against the greenback, closing at LKR 301.3/USD, compared to the previously seen rate of LKR 301.0/USD. Meanwhile, overnight liquidity in the banking system contracted to LKR 85.9Bn from the previously seen level of LKR 86.5Bn.

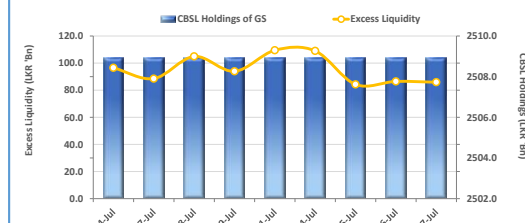


### UNIT TRUSTS

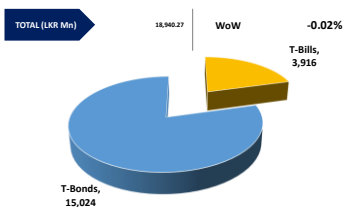
First Capital Unit Trust Funds			Sell Price	Buy Price	Avg. Yield
			LKR	LKR	
First Capital Money Market Fund	FCMMF		3,435.41	3,435.41	8.15%
First Capital Gilt Edge Fund	FCGEF		2,574.86	2,574.86	6.89%
First Capital Wealth Fund	FCWF		2,157.88	2,157.83	9.23%
First Capital Equity Fund	FCEF		3,836.70	3,779.15	18.83%
First Capital Money Plus Fund	FCMPF		1,107.33	1,107.33	6.98%

16-Jul-25

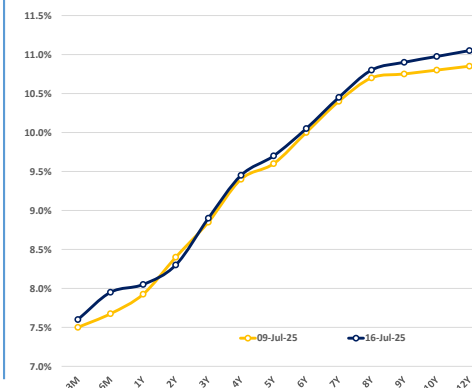
### EXCESS LIQUIDITY AND CBSL HOLDINGS



### OUTSTANDING STOCK [GSEC]

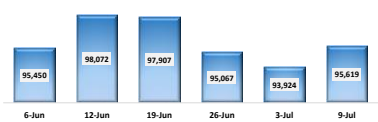


### BILLS AND BONDS YIELDS

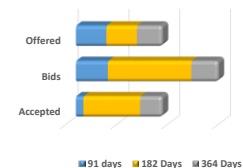


Tenure		Bid	Offer	Today	Last Week	Change (bps)
< 91 Days	< 3M	7.65%	7.55%	7.60%	7.50%	+10
< 182 Days	< 6M	8.00%	7.90%	7.95%	7.68%	+28
< 364 Days	< 1Y	8.10%	8.00%	8.05%	7.93%	+13
01-May-27	< 2Y	8.40%	8.20%	8.30%	8.40%	-10
01-Jul-28	< 3Y	8.95%	8.85%	8.90%	8.85%	+5
15-Jun-29	< 4Y	9.50%	9.40%	9.45%	9.40%	+5
15-May-30	< 5Y	9.75%	9.65%	9.70%	9.60%	+10
15-Mar-31	< 6Y	10.10%	10.00%	10.05%	10.00%	+5
15-Dec-32	< 7Y	10.50%	10.40%	10.45%	10.40%	+5
01-Nov-33	< 8Y	10.85%	10.75%	10.80%	10.70%	+10
15-Sep-34	< 9Y	10.95%	10.85%	10.90%	10.75%	+15
15-Mar-35	< 10Y	11.05%	10.90%	10.98%	10.80%	+18
15-Jan-37	< 12Y	11.15%	10.95%	11.05%	10.85%	+20
15-Aug-39	< 15Y	N/A	N/A	N/A	N/A	N/A
01-Jan-41	< 20Y	N/A	N/A	N/A	N/A	N/A

### FOREIGN HOLDING (LKR MN)



### T-BILL AUCTION (LKR MN)



Auction Date	16-Jul-25
Settlement Date	18-Jul-25
91 days	7.62% ▲ +2 bps
184 days	7.91% ▲ +7 bps
364 days	8.04% ▲ +5 bps

### T-BOND AUCTION (LKR MN)



### MATURITY TABLE (LKR MN)

Week ending	25-Jul-25
Bond interest	275
T-Bill	123,597