

August 1, 2025

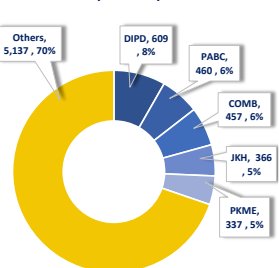
"Bulls take charge as the ASPI soars to new heights in a short span"

The Colombo Stock Exchange experienced a session driven by bullish sentiment and high levels of investor involvement, particularly from the retail segment, as the market continued to build on the positive momentum observed over the past few weeks. The ASPI gained 272 points, closing the week at 19,914. The index saw some volatility in the early hours, but once it found its footing, a steady upward trend was observed. Investor sentiment was further strengthened by the favorable verdict on U.S. tariffs, which were set at 20% for Sri Lanka, and by strong earnings reports as interim financial results began to be released. Key positive contributors for the day were HNB, JKH, COMB, DFCC and NDB. Daily turnover amounted to LKR 7.4Bn, which is broadly in line with the monthly average that stands at LKR 7.2Bn. The Banking sector dominated turnover, contributing 30%, followed by the Materials and Capital Goods sectors with a joint contribution of 28%. Foreign investors remained net sellers with a net outflow of LKR 144.0Mn.

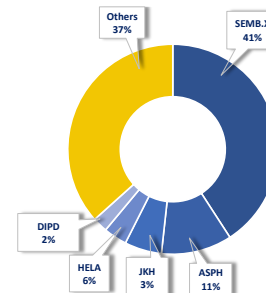


	LKR	USD	
TURNOVER (Mn)	7,366.96	25.09	▲ 30.1%
MARKET CAP. (Bn)	6,974.74	23.75	▲ 1.1%
VOLUME (Mn)	416.71		▲ 102.4%
FOREIGN (LKR Mn)	67.18	211.15	Net flow -143.97
VALUATIONS	PER 9.2x	PBV 1.3x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



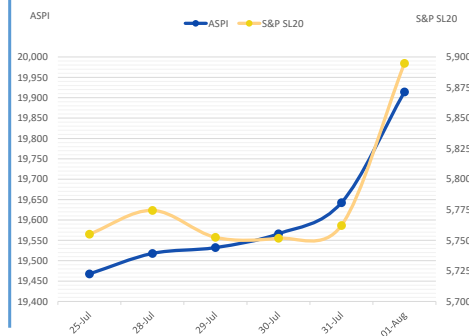
TOP VOLUME CONTRIBUTORS



MARKET TURNOVER (LKR' Mn)



MARKET INDICES



ASPI 19,914.25

Intraday Points 271.77

1.38%

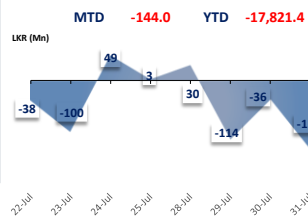
S&P SL20 5,894.75

Intraday Points 132.58

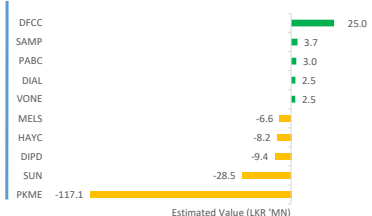
2.30%



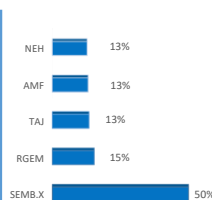
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

