

August 6, 2025

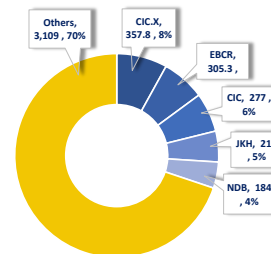
"Bargain hunting sparks early rally in Colombo Bourse"

Reversing the selling sentiment seen yesterday, the Colombo Stock Market witnessed renewed buying interest today, with increased participation from high-net-worth investors. The index saw a sharp rise during the early hours of trading, driven by bargain hunting. However, momentum slowed thereafter, leading to a period of sideways movement. Despite this, the market closed in positive territory, with the index gaining 87 points to end the day at 19,805. MELS, PINS, CARS, COOP, and GLAS were the top contributors to the index during today. Additionally, subdued participation from retail investors was also observed. Amidst multiple crossings, daily turnover amounted to LKR 4.5Bn, marking a 35% decrease from the monthly average of LKR 6.7Bn. The Capital Goods sector dominated turnover, contributing 24%, followed by the Materials and Banking sectors with a combined contribution of 33%. Foreign investors turned net buyers, recording a net inflow of LKR 9.2Mn.

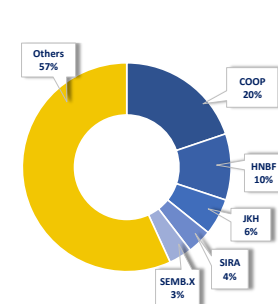


	LKR	USD	
TURNOVER (Mn)	4,450.82	15.16	▲ 34.5%
MARKET CAP. (Bn)	6,923.07	23.57	▲ 0.4%
VOLUME (Mn)	162.48		▲ 13.8%
FOREIGN (LKR Mn)	110.90	101.75	9.15
VALUATIONS	PER 9.2x	PBV 1.3x	

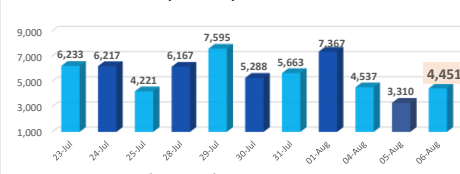
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



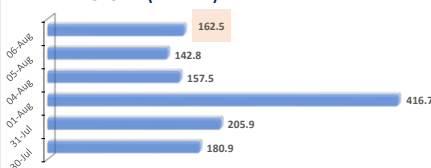
TOP VOLUME CONTRIBUTORS



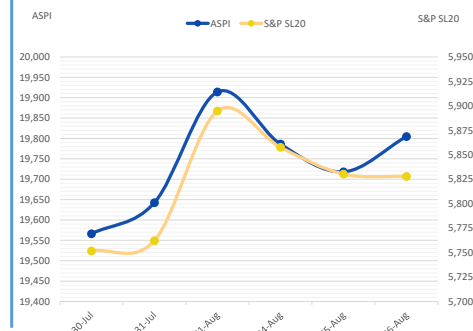
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,804.80

Intraday Points 86.80

0.44%

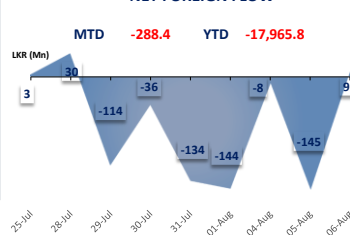
S&P SL20 5,827.85

Intraday Points -2.44

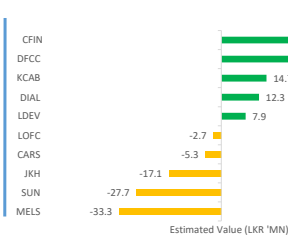
-0.04%



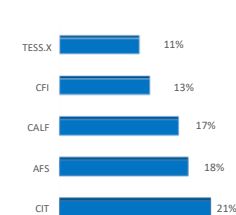
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

