

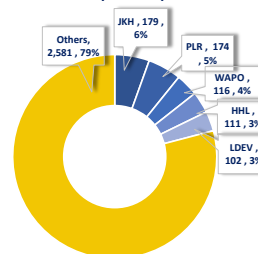
August 7, 2025

"Colombo Bourse caught in the swings"

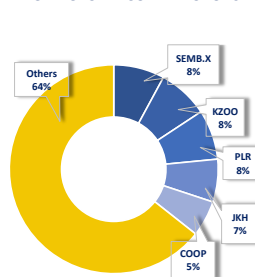
The Colombo Bourse extended its positive momentum from yesterday, closing in the green once again marking a turnaround from the sluggish start to the week. Despite the upbeat closure, trading was marked by significant volatility, driven by a mix of buying and selling activity. The ASPI gained 22 points, ending this shortened trading week at 19,827. Market engagement remained relatively muted, with limited participation from both retail and high-net-worth investors. Today's turnover amounted to LKR 3.3Bn, marking a 52% decrease from the monthly average of around LKR 6.8Bn. The Diversified Financials sector dominated turnover, contributing 23%, followed by the Capital Goods, and Banking sectors with a combined contribution of 33%. Foreign investors remained net buyers, recording a net inflow of LKR 27.0Mn.

	LKR	USD	
TURNOVER (Mn)	3,263.76	11.11	▼ -26.7%
MARKET CAP. (Bn)	6,940.23	23.63	▲ 0.2%
VOLUME (Mn)	115.08		▼ -29.2%
FOREIGN (LKR Mn)	108.27	81.25	27.02
VALUATIONS	PER 9.2x	PBV 1.3x	

TOP TURNOVER CONTRIBUTORS (LKR'Mn)



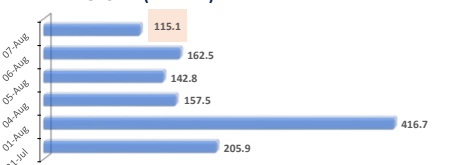
TOP VOLUME CONTRIBUTORS



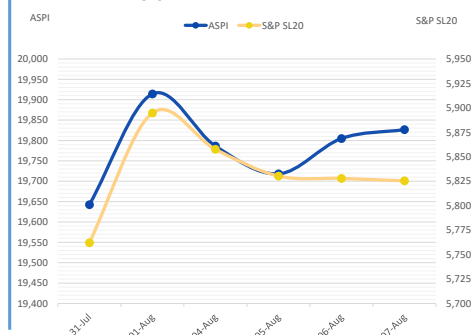
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



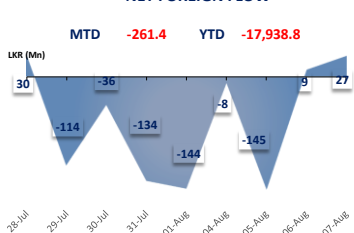
MARKET INDICES



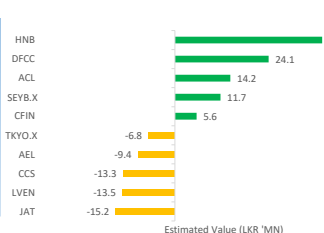
ASPI 19,826.57  
Intraday Points 21.77  
0.11%

S&P SL20 5,825.39  
Intraday Points -2.46  
-0.04%

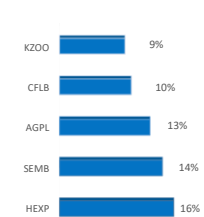
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

