

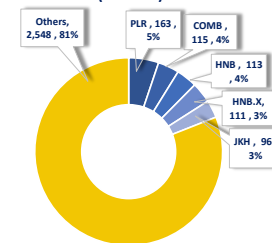
August 11, 2025

"Market volatility marks ASPI's week start"

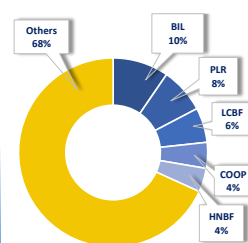
Reflecting the mixed sentiment from the previous week, the Colombo Bourse witnessed a volatile trading session, with the ASPI experiencing noticeable fluctuations. The market opened with a steady upward momentum, but trading was marked by a blend of buying and selling pressure. Despite the volatility, the ASPI managed to close in positive territory at 19,923, recording a gain of 96 points. CTHR, CARG, CINS, CARS, and DIAL contributed positively to the upward movement of the index. Investor interest towards the Banking sector counters was also observed. However, subdued participation from both retail and HNW investors was noted. Today's turnover amounted to LKR 3.18bn, marking a 54% decrease from the monthly average of around LKR 6.8bn. The Banking sector dominated turnover, contributing 25%, followed by the Capital Goods and Diversified Financials sectors with a combined contribution of 28%. Foreign investors turned net sellers, recording a net outflow of LKR 117.2Mn.

| | LKR | USD | |
|------------------|----------|----------|------------------|
| TURNOVER (Mn) | 3,146.53 | 10.71 | ▼ -3.6% |
| MARKET CAP. (Bn) | 6,981.05 | 23.77 | ▲ 0.6% |
| VOLUME (Mn) | 105.90 | | ▼ -8.0% |
| FOREIGN (LKR Mn) | 43.60 | 160.76 | Net flow -117.15 |
| VALUATIONS | PER 9.3x | PBV 1.3x | |

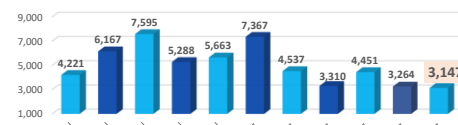
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



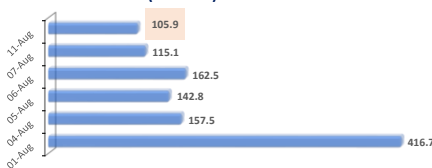
TOP VOLUME CONTRIBUTORS



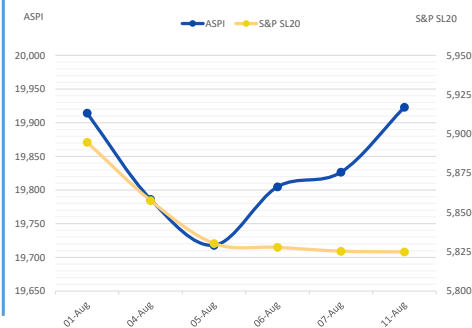
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,923.02

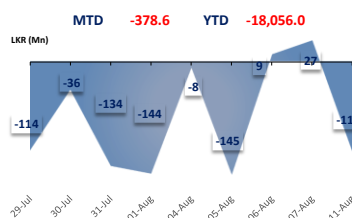
Intraday Points 96.45
0.49%

S&P SL20 5,824.91

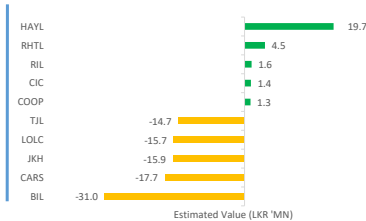
Intraday Points -0.48
-0.01%



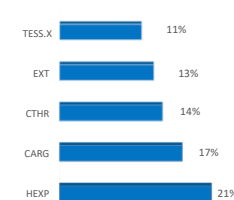
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

