

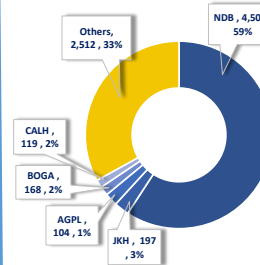
August 12, 2025

**"Turnover surges on NDB crossings amidst a volatile day at the CSE"**

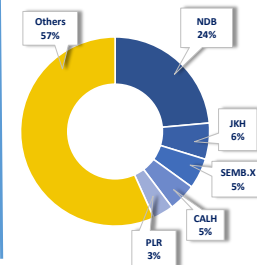
The Colombo Stock Exchange experienced another volatile session, driven by broad profit taking among investors, regardless of which the ASPI managed to close in positive territory at 19,973, gaining 50 points. The market opened on an upward trajectory but quickly succumbed to selling pressure, pulling the index lower until the afternoon session, when a rebound took shape on the back of decent gains. NDB, DIAL, CARS, LOLC, and SAMP were the key positive contributors to the index. A noteworthy transaction amounting to around 7% worth of stake in NDB changed hands via multiple crossings, accounting for a significant amount of today's turnover, which reached LKR 7.6Bn. This marks a 15% increase over the monthly average of LKR 6.6Bn. The Banking sector dominated activity on the back of, contributing 67% of turnover, followed by the Diversified Financials, and Capital Goods sectors with a combined share of 13%. Foreign investors remained net sellers with a net outflow of LKR 77.9Mn.

	LKR	USD		
TURNOVER (Mn)	7,599.28	25.88	▲	141.5%
MARKET CAP. (Bn)	7,008.37	23.86	▲	0.4%
VOLUME (Mn)	137.35		▲	29.7%
FOREIGN (LKR Mn)	57.75	135.63		-77.87
VALUATIONS	PER 9.3x	PBV 1.3x		

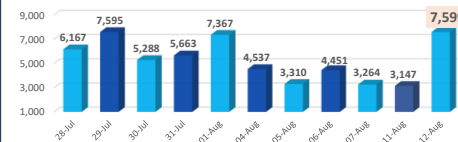
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



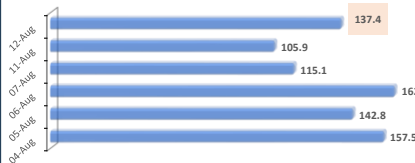
TOP VOLUME CONTRIBUTORS



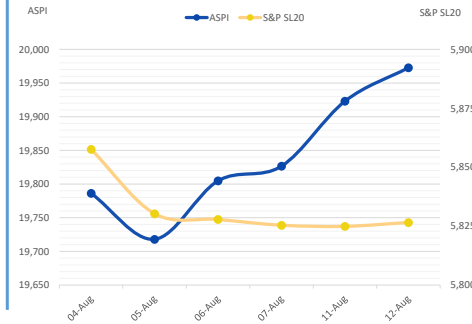
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,972.79

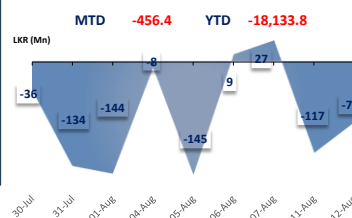
Intraday Points 49.77  
0.25%

S&P SL20 5,826.56

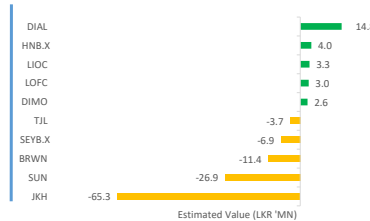
Intraday Points 1.65  
0.03%



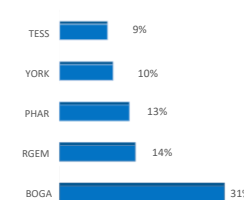
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

