

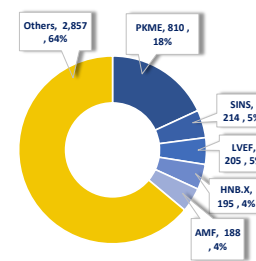
August 13, 2025

"ASPI on a standstill as bulls and bears clash"

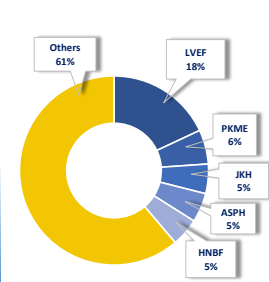
Continuing the mixed sentiment seen over the past few days, the Colombo Bourse experienced a volatile trading session, with the index fluctuating throughout the day. Profit-taking was also observed at midday. However, the index recovered towards the end of the session, closing marginally higher at 19,976 marking a gain of 3 points. Increased participation from retail investors was also noted. Stocks such as CTC, DIAL, HNB, PKME, and LLUB contributed positively to the index's performance. Today's turnover amounted to LKR 4.5Bn, marking a 33% decrease from the monthly average of around LKR 6.6Bn. The Transportation sector dominated turnover, contributing 18% on the back of PKME crossing, followed by the Diversified Financials and Banking sectors with a combined contribution of 31%. Foreign investors turned net buyers with a net inflow of LKR 498.3Mn.

	LKR	USD	
TURNOVER (Mn)	4,469.47	15.22	▼ -41.2%
MARKET CAP. (Bn)	7,025.05	23.92	▲ 0.2%
VOLUME (Mn)	136.44		▼ -0.7%
FOREIGN (LKR Mn)	566.51	68.17	Net flow 498.34
VALUATIONS	PER 9.3x	PBV 1.3x	

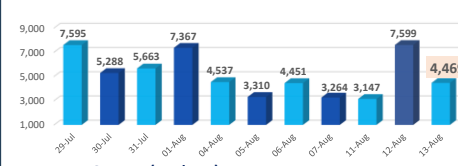
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



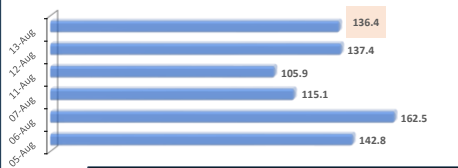
TOP VOLUME CONTRIBUTORS



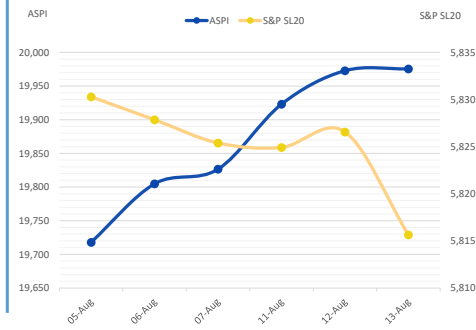
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



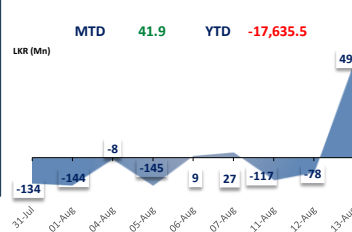
MARKET INDICES



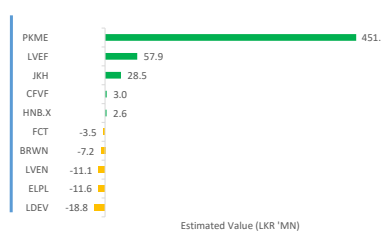
ASPI 19,975.50
Intraday Points 2.71
0.01%

S&P SL20 5,815.64
Intraday Points -10.92
-0.19%

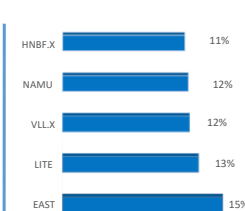
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

