



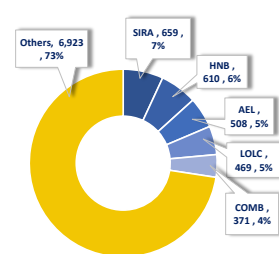
August 15, 2025

"CSE reignites as ASPI soars past historic 20,000 milestone"

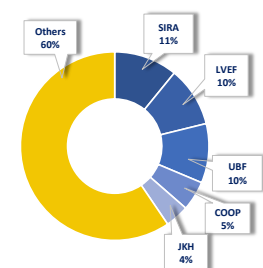
The Colombo Bourse witnessed heightened investor activity and positive sentiment, with the ASPI surging past the 20,000 mark by gaining 290 points to close at 20,218. This marks a significant milestone, as the ASPI reached a fresh all-time high and entered uncharted territory. The index experienced steadfast gains and withheld its positive trajectory throughout. The top positive contributors for the day were COMB, DFCC, LOLC, NTB and SAMP. Strong interim earnings across most banking sector stocks sparked investor interest in the sector, contributing to today's overall market rally. Increased participation from both retail and HNW investors lifted today's turnover to LKR 9.5Bn, marking a 49% increase from the monthly average of around LKR 6.4Bn. The banking sector dominated turnover, contributing 22%, followed by the Capital Goods, and Diversified Financials sectors with a combined contribution of 39%. Foreign investors remained net sellers with a net outflow of LKR 18.8Mn.

	LKR	USD	
TURNOVER (Mn)	9,540.01	32.49	▲ 35.0%
MARKET CAP. (Bn)	7,121.51	24.25	▲ 1.6%
VOLUME (Mn)	332.35		▲ 24.4%
FOREIGN (LKR Mn)	189.78	208.54	-18.76
VALUATIONS	PER 9.4x	PBV 1.4x	

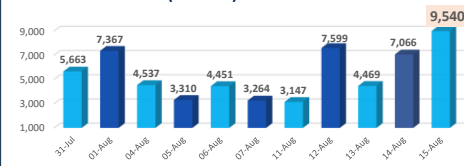
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



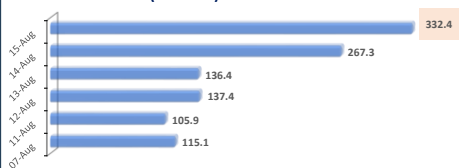
TOP VOLUME CONTRIBUTORS



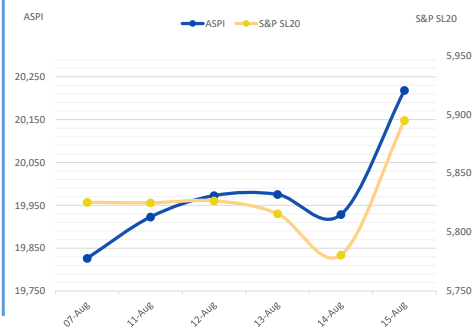
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 20,218.36

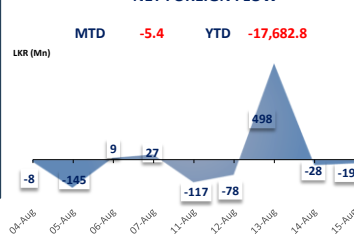
Intraday Points 289.69
1.45%

S&P SL20 5,894.84

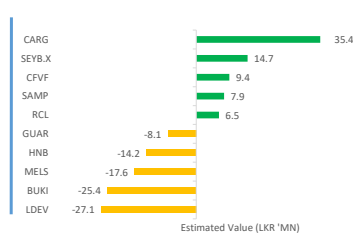
Intraday Points 114.26
1.98%



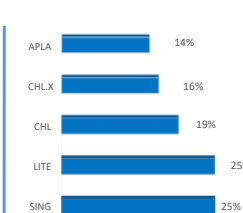
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

