



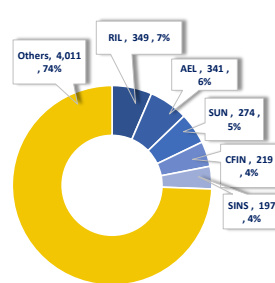
July 21, 2025

"Positive sentiment drives the ASPI past 19,000 to a new all time high"

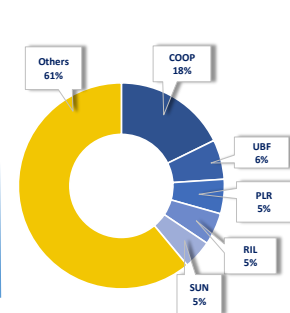
The Colombo Stock Exchange concluded trading on a high note, conquering yet another milestone as the ASPI crossed the 19,000 mark to close at 19,044 with a gain of 70 points. Conversely, the S&P SL20 edged slightly lower with a modest drop of 8 points. The session remained volatile, with retail investors showing stronger participation than HNW investors. The top positive contributors to the index were DFCC, CFIN, COOP, CTHR and ASCO. Turnover for the day stood at LKR 5.4Bn, which reflects a 19% decrease over the monthly average of LKR 6.7Bn. The Diversified Financials and Capital Goods sectors dominated activity, equally accounting for a 16% share each, followed by the Retailing sector which contributed around 13%. Foreign investors turned net sellers with a net outflow of LKR 121.4Mn.

	LKR	USD	
TURNOVER (Mn)	5,390.65	18.36	▼ -29.1%
MARKET CAP. (Bn)	6,742.09	22.96	▲ 0.4%
VOLUME (Mn)	216.42		▼ -38.2%
FOREIGN (LKR Mn)	70.56	191.92	Net flow -121.36
VALUATIONS	PER 8.9x	PBV 1.3x	

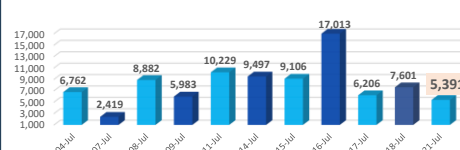
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



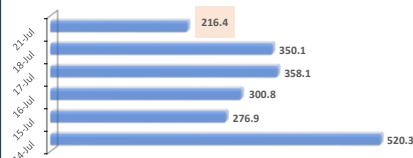
TOP VOLUME CONTRIBUTORS



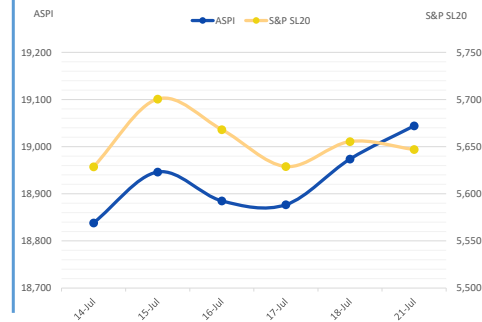
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



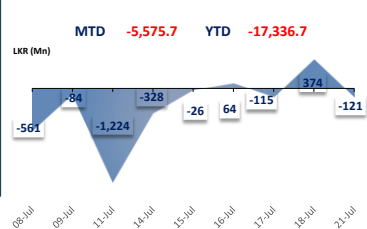
MARKET INDICES



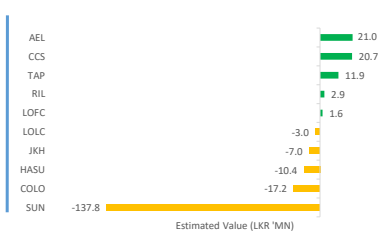
ASPI 19,044.08
Intraday Points 70.38
0.37%

S&P SL20 5,646.99
Intraday Points -8.44
-0.15%

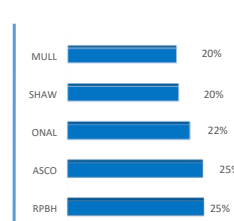
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

