



July 22, 2025

"Investor optimism lifts ASPI to new heights"

The Bourse extended yesterday's momentum into today's session, supported by increased investor participation and sustained positive sentiment. The ASPI advanced further, gradually settling into the newly surpassed 19,000 zone and closing at 19,092 with a gain of 48 points. The index experienced notable intraday volatility, briefly dipping into negative territory until late morning, before recovering steadily on the back of improved sentiment which drove consistent gains throughout the afternoon. The top positive contributors to the index were DFCC, NDB, AEL, HNB and ASHO. Both retail and HNW investors contributed to the active trading environment observed today. Turnover for the day stood at LKR 5.9Bn, which reflects a 17% decrease over the monthly average of LKR 7.1Bn. The Banking sector dominated activity, accounting for a 23% share, followed by the Capital Goods, and Food, Beverage & Tobacco sectors which collectively contributed around 37%. Foreign investors remained net sellers with a net outflow of LKR 38.2Mn.



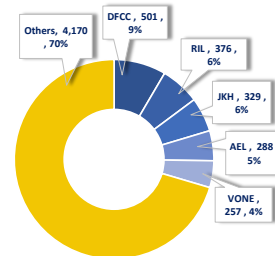
First Capital
A Jansiri Group Company

DAILY EQUITY WATCH

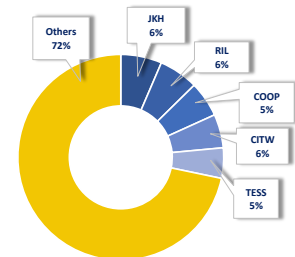


	LKR	USD		
TURNOVER (Mn)	5,920.78	20.16	▲	9.8%
MARKET CAP. (Bn)	6,740.77	22.95	▼	0.0%
VOLUME (Mn)	203.83		▼	-5.8%
FOREIGN (LKR Mn)	122.59	160.79		-38.20
VALUATIONS	PER 8.9x	PBV 1.3x		

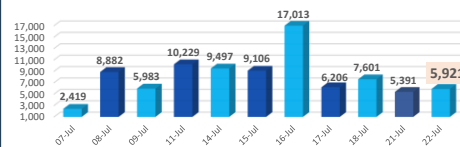
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



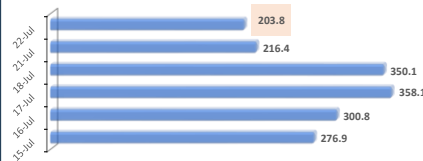
TOP VOLUME CONTRIBUTORS



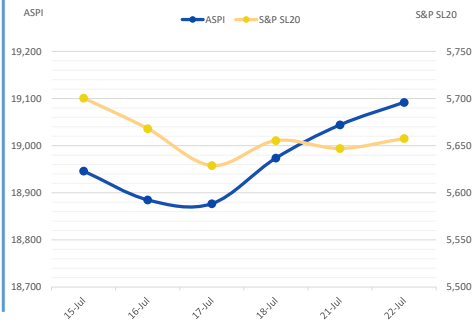
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,091.93

Intraday Points 47.85

0.25%

S&P SL20 5,657.62

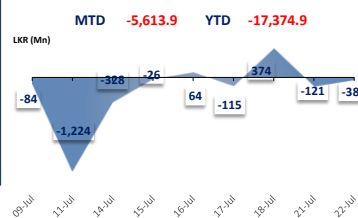
Intraday Points 10.63

0.19%



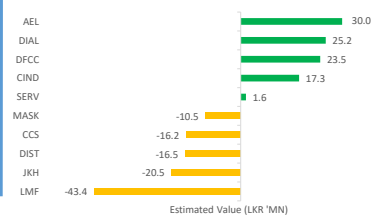
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NET FOREIGN FLOW

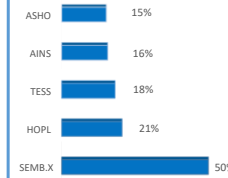


MTD -5,613.9 YTD -17,374.9

LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

