

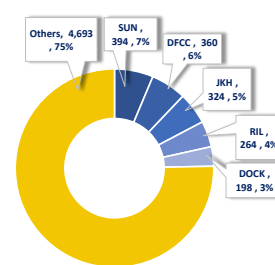
July 23, 2025

**"CSE extends bull run as investor confidence stays strong"**

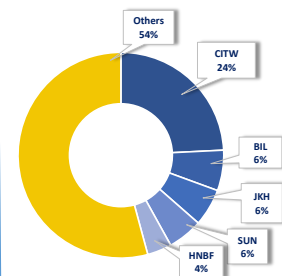
The Colombo Stock Exchange carried on the bullish sentiment with strong participation from both retail and HNW investors, highlighting that the Central Bank's decision to hold the overnight policy rate unchanged was well received. The ASPI ended the session on a positive note, closing at 19,243 with a gain of 151 points. The index surged at the open and registered steady and continued gains throughout the session. DFCC, RICH, NDB, CARS and NTB emerged as the top positive contributors to the index. Turnover for the day stood at LKR 6.28n, which reflects a 12% decrease over the monthly average of LKR 7.1Bn. The Banking sector dominated the turnover with a 22% share whilst the Capital Goods and Food, Beverage and Tobacco sectors jointly contributed around 36%. Foreign investors remained net sellers with a net outflow of LKR 99.6Mn.

	LKR	USD		
TURNOVER (Mn)	6,232.50	21.22	▲	5.3%
MARKET CAP. (Bn)	6,802.50	23.16	▲	0.9%
VOLUME (Mn)	235.33		▲	15.5%
FOREIGN (LKR Mn)	231.73	331.32		-99.59
VALUATIONS	PER 9.0x	PBV 1.3x		

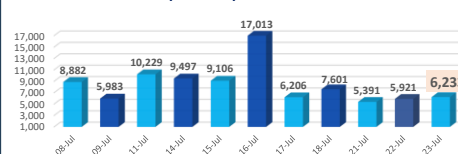
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



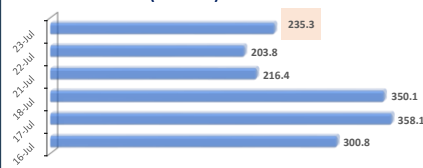
TOP VOLUME CONTRIBUTORS



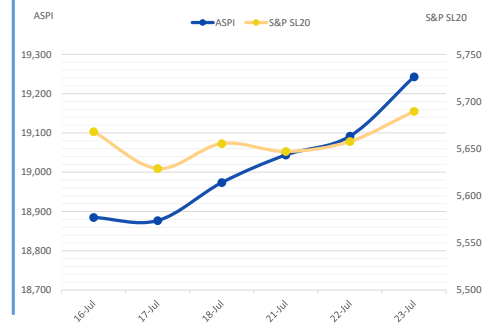
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,243.08

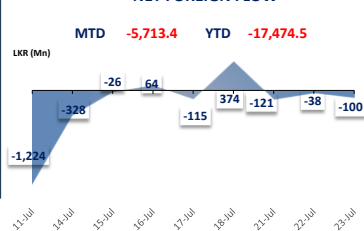
Intraday Points 151.15  
0.79%

S&P SL20 5,689.62

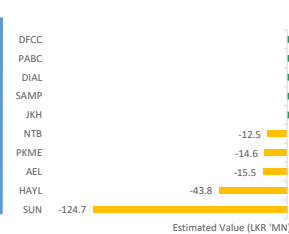
Intraday Points 32.00  
0.57%



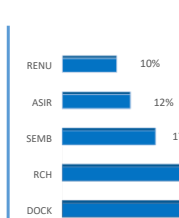
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

