



July 24, 2025

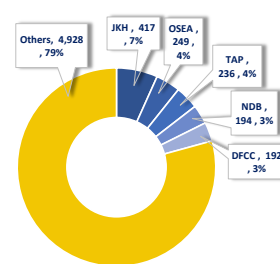
"CSE on a roll with fifth straight win"

The Bourse carried forward the positive momentum built over recent sessions, supported by elevated levels of investor activity. The ASPI ended the session in the green, closing at 19,379 with a gain of 136 points. The index demonstrated a steady climb with CINS, CFIN, NDB, COMB and CTC emerging as the top positive contributors. Retail and HNW investors remained highly engaged with focus diverted towards mid-cap banks such as NDB and DFCC, alongside key conglomerate, JKH. Turnover for the day stood at LKR 6.2Bn, which reflects a 11% decrease over the monthly average of LKR 7.0Bn. The Banking sector dominated the turnover with an 18% share whilst the Capital Goods and Diversified Financials sectors jointly contributed around 31%. Foreign investors turned net buyers with a net inflow of 50.0Mn

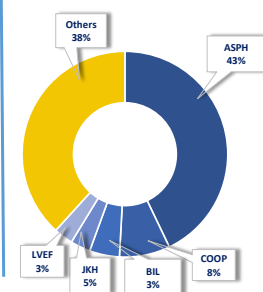


	LKR	USD		
TURNOVER (Mn)	6,217.40	21.17	▼	-0.2%
MARKET CAP. (Bn)	6,839.24	23.29	▲	0.5%
VOLUME (Mn)	354.59		▲	50.7%
FOREIGN (LKR Mn)	255.55	206.56		48.99
VALUATIONS	PER 9.1x	PBV 1.3x		

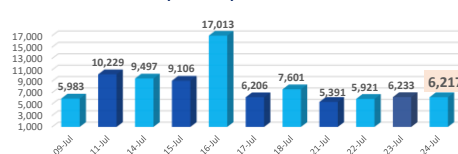
TOP TURNOVER CONTRIBUTORS (LKR'Mn)



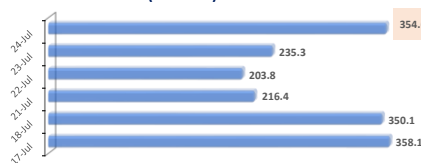
TOP VOLUME CONTRIBUTORS



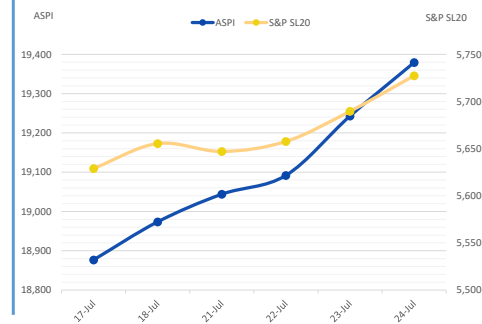
MARKET TURNOVER (LKR' Mn)



MARKET VOLUME (LKR' Mn)



MARKET INDICES



ASPI 19,379.24

Intraday Points 136.16

0.71%

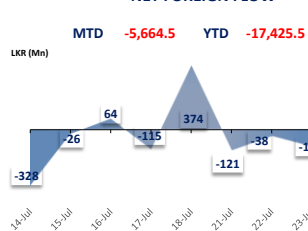
S&P SL20 5,727.37

Intraday Points 37.75

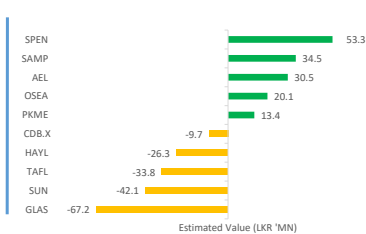
0.66%



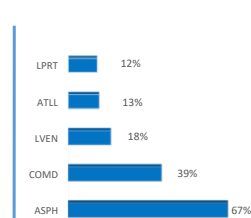
NET FOREIGN FLOW



LARGEST & LOWEST NET FOREIGN FLOW



TOP 5 GAINERS



TOP 5 LOSERS

